

Enterprise Critical Messaging Solution[™]



Critical Messaging - Redefined.

Zipit RAP[™] (Remote Administration Portal) User Guide



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RAP Overview

The Zipit Remote Administration Portal provides access to Zipit Wireless' secure, cloud-based hosted server infrastructure and allows your organization's administration team to create and maintain user accounts, remotely manage devices and applications, dispatch critical messages, review logs of all messages from the RAP to end users and between end users, and analyze system performance and usage reports. All communications between the devices/applications and the server infrastructure meet industrial encryption standards.

Administrative Features

- Administrative Access
- Create administrators with access to the RAP
- Define usernames and passwords
- Select from a set of permissions and select which users administrators can manage
- Administration
- Define default settings for all users
- Setup Users, Paging Groups, and Address Books
- Import or manually create these records
- Setup enterprise Wi-Fi credentials for auto-provisioning
- Setup preferences for Email2Page
- Configure message archive duration
- Remote User and Device Management
- Lock device
- Wipe device
- Force an audible alert to help locate a device
- Set time intervals for messages to be automatically removed from end user's devices and applications
- Allow/Block Personal Contacts
- Push Address Books to End Users (populates their Contacts List)
- Lock Address Book (prevents users from updating their Contacts List from the RAP; restricts their ZChatting to only contacts provided by their administrator)
- Require Password after period of inactivity
- Enable/Disable ZText (SMS)
- Control Over-The-Air software updates (update one, many, or all devices in the field)
- Global Contacts List changes are automatically distributed to all devices
- Personal Contact changes made by end users are stored locally at the device level and not at the server level
- Archiving and Reporting
- User history (tracks all changes made to users' accounts)

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RAP Overview

- Auto-archiving of all messages including critical messages (page alerts), Chat messages, and
 ZText messages
- Message delivery performance
- Number of messages sent and received
- End user network connection / online status history / message responses

Critical Messaging Features

- Messaging End Users from the RAP
- Initiate secure, reliable, and fast 2-way critical messages
 - Select from critical groups and individual users
 - Select from 4 message priority options
 - Select a message expiration time so that the message isn't delivered after the pertinent timeframe has passed
 - Select a set of responses that the end user must choose from or allow custom responses
 - Select an auto dispatch workflow profile (if applicable), allowing for follow up responses from end users
- Manage critical events by monitoring message status in real-time
 - Users' network status
 - Time to send message
 - Time to deliver message
 - Time to respond
 - Users' responses
- Messages to offline users are delivered as soon as the user appears online within the expiration time
- Critical Messages can be delivered to cell phone users using ZText (SMS) via their 10-digit phone number (Delivery confirmation and responses are not supported)
- Messaging End Users from Email (Email2Page)
- Send critical messages from email / SMTP using defaulted priority levels and response options
- Email addresses can be white listed individually or in blocks by domain address
- Responses can be received back to originating address from recipient
- Messaging End Users from a dial-up phone (Call2Page)
- Single 10-digit dial-up number per customer
- Users can be assigned a unique PIN number, such as their original cell or pager number

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RAP Overview

- Message priority is selectable per customer
- Message End Users from 3rd Party Messaging Systems or Alarm Systems
- Send critical messages from multiple 3rd party services such as nurse-call and call management systems using WCTP, SMS, SMTP, and TAP

Benefits

- Real-time status tracking, with confirmation that alerts have been transmitted, received, and acknowledged
- Persistent Delivery If a user is offline or powered off during the initial transmission of a message, the message will automatically be retransmitted once the user has connected to a network as long as the expiration time set for the message has not expired
- Support for importing Users, Paging Groups, Address Books, User Sets, and Wi-Fi information from CSV files
- Very flexible and powerful tools for setting up sub-administrators with restricted access to the RAP
- Complete messaging archives for HIPAA/HITECH compliance
- Manage reporting and alert archives
- Distribute software updates when provided by Zipit Wireless, Inc.

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Getting Started

Initial Configuration for Administrators

Zipit initially configures the RAP, for each customer, with three pre-defined roles that can be assigned to administrators:



- Super Administrator An administrator with this right can manage all administration functions, including imports, address book creation, group creation, user settings, sending page alerts, software updates, Wi-Fi access points and can access and run reports.
- Paging Admin An administrator with this role has access to the messaging interface and can send page alerts to all users or groups of users. This administrator can also create or edit existing paging groups that are visible to all other administrators, but cannot perform any other tasks.
- Device Paging This administrator role is reserved for users who have been granted the ability to initiate page alerts from their devices (currently reserved for Zipit Confirm Users only).

Zipit will provide the designated Super Administrator with a CAC (Customer Access Code), a Username, and a Password. The Super Administrator can then add sub-administrators, giving them super administrator or sub-administrator rights – such as those provided in the Paging Admin role.

Sub-administrators can perform a restricted set of functions (permissions), as determined by the super administrator, but cannot add other administrators. To learn how to create your own customized administrator roles, see <u>Roles</u> on page 61.

Logging In

The Remote Administrative Portal (RAP) is protected by a login screen. Only authorized administrators will be allowed access. To log into the RAP, browse to https://rap.zipitwireless.com; for demo customers, go to https://rapdemo1.zipitwireless.com.

The RAP offers complete browser independence. All menus and modes are available using any of the below browsers:



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Getting Started

Enter your CAC, Username, and Password, then click the "Log in" button Log in . The CAC is a Customer Access Code that is uniquely created by Zipit for each customer. You may now begin working in the RAP.



The login screen also contains a link that allows the system to reset the administrator's password and email that password to the administrator. If you forget your password, click the "Forgot Password" button Forgot Password and follow the prompts to receive a reminder email from Zipit Wireless, Inc.

Checking the "Remember Me" check box causes the application to log the administrator in automatically the next time they access the system, provided they did not click the logout button within the application. The system will "remember" the administrator until the administrator clicks to logout.

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Layout and Navigation

Header Layout



Navigating within the Portal

The Remote Administrative Portal (RAP) is organized with two primary navigation levels:

Level 1, Main Functions – The key functional areas of the portal can be accessed by selecting one of the five Icons that are visible in the top row of the website. Sub-administrators with restricted permissions will only see the icons of the functional areas that they are allowed to access through their Role assignment.

Level 2, Task Items – The tasks available within each functional area are available by hovering over any of the five Level 1 Main Function icons. Clicking on one of the five Level 1 icons takes you directly to the first item listed in the Level 2 drop-down task list of the selected function. Other Level 2 items can be accessed by scrolling down the drop-down task list and selecting the Task Item. The Task Item that is currently active is shown on the left hand side of the screen right below the Zipit logo.

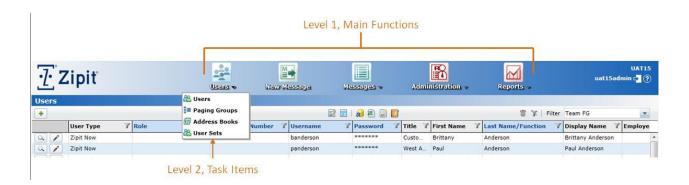
Notes: The New Message Main Function does not have any Level 2 Task Items, but takes you directly to the New Message window where a critical message can be created, sent, and monitored.

Your Super Administrator may also place limits on which Level 1 Main Functions and Level 2 Task Items you have access to, thus making them unavailable on your screen. These limited permissions are discussed further under the sections Administrators and Roles.

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Layout and Navigation



To view one of these Task Items, simply hover over a Main Function icon (as shown above), then choose the Task Item from the drop-down menu . Each of the five Level 1 Main Functions and their respective Level 2 Task Items are described below:

Users Main Function

- Users Task Item Setup users with login information, configure their devices or mobile applications, view their real time status, and issue commands directly to end users , such as, wiping their data, lock their device/application, or trigger an alert to help a user locate their device.
- Paging Groups Task Item Create and manage paging groups; a collection of users that can collectively be paged, eliminating the need for cap codes used with traditional pagers.
- Address Books Task Item Create and manage address books; a collection of users that can be pushed down to end users to populate their Contacts Lists.
- User Sets Task Item Create and manage user sets; a collection of users, such as a department or team, that can be allocated to administrators so that they can manage a subset of the overall population of users (ex.: a sub-administrator can only send pages or view pages sent to a particular user set).

New Message Main Function

 Initiate critical messages, selecting from 4 different priority levels and review the status of each respondent in real-time.

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Layout and Navigation

Messages Main Function

- **Messages Task Item** Review the logs of all critical messages sent through the RAP or from other supported services (Call2Page, Device Paging, Email2Page, and WCTP).
- New Message Task Item Initiate critical messages, selecting from 4 different priority levels
 and review the status of each respondent in real-time. This task item provides the same screen
 as the New Message Main Function icon provides.
- Dispatch Task Item An alternate way of initiating critical messages selecting from 4
 different priority levels and review the status of each respondent in real time; used primarily for
 users of IE 6 or lower.
- Response Options Task Item Manage sets of predefined response options that can be associated with a critical message. You can create as many response option sets as you want, containing up to 6 response options.
- Chat/ZText History Task Item Review the logs of all Zipit Chat and all ZText messages.
- Auto Dispatch Task Item Allows you to review the logs of all critical messages sent through a workflow model/profile (Not available for all customers - contact Zipit Support for setup).

Administration Main Function

- Administrators Task Item Create administrator accounts for true administrators, PBX operators, dispatchers and casual users, allowing various levels of access to the RAP. Provide login information and assign administrator roles to each account.
- Roles Task Item Create administrator roles and define the associated permissions for each role. This restricts the amount of access and control an administrator has within the RAP.
- Wi-Fi Task Item Identify the Wi-Fi networks that your end users will connect to, and provide the required security credentials so that the end users never have to manually connect to your Wi-Fi networks.
- Settings Task Item Settings which are globally assigned to all new users' devices and smartphone applications. Each of these settings can be manually changed at any time for any given user or a collection of users. Includes Time Zone, Call2Page, Device Settings, Device Defaults, and SIP settings.

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Layout and Navigation

- Software Updates Task Item Update individual Zipit Now users or all Zipit Now users within the RAP to the latest software version release.
- Error Logs Task Item Logs all Call2Page, Email2Page, WCTP/TAP integration, and software version update errors.
- Email Task Item Authorize individual email address users or email domains to send SMTP based critical messages. This includes setting up SMTP integration interfaces.

Reports Main Function

- Message Delivery Times Task Item Provides both a chart view of the min, max, and average delivery time, the average process (sent) time, and the message volume per day.

 Provides a table view that shows the min, max, and average delivery time, the average process (sent) time, and the message volume for the past week, month, quarter, and year.
- Activated Devices Task Item Provides a chart view of the number of Zipit Now devices activated over a specified time frame.
- Network Connections Task Item Provides a chart view of a Zipit Now user's connection status to cellular, Wi-Fi networks, as well as, when they were offline or powered off. It also provides two tables containing the percentages of when they were connected to each status, and the average transition per day for each status type for both the user and your organization.
- Message Statistics Task Item Provides a graphical view of all pages and chat/text messages sent and received.
- Message Responses Task Item Provides a table of all users and the total number of critical messages sent, received, and responded to, along with the minimum response time, maximum response time, and average response time. A user can be selected to provide more details for each individual critical message such as initiated date/time, response time, sender and priority level.

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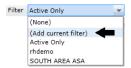


Working with Grids

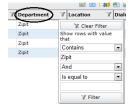
Whether you need to add a new Zipit Now user to the Users screen in the RAP or want to review the paging history for a particular paging group on the Messages screen, you will be working with grids. Grids are any display of records, messages, device options, or setup features that are viewable on your screen. To fully appreciate the RAP you must first understand how to manage grids.

Overview

- 1. Grids are organized as pages with 50 rows each (Displaying items 1 50 of 5754) rather than as one long scrollable list. The paging controls are at the bottom of the grid and include an icon for first page , last page , next , previous , and a direct link to each page number , and a direct link to each page
- 2. Columns within grids can be hidden (right click a column header and uncheck the column check box), moved (click and hold the column as you move it to a different location), and the width can be adjusted (hover between column headers until double arrows appear, then click on the vertical border, and adjust the width). The layout can be saved per each administrator Save Layout.
- 3. Each column can be filtered independently. If a column currently has a filter applied, the filter icon in that column is highlighted in dark blue. The filters currently in effect for all columns can be saved with unique names and can be re-applied at any time.



4. There is not a general search field – but each column in a grid can be searched with a filter.



or by clicking the Edit icon , but in order to save the change you must select the Save Changes button on the far left edge of the screen or press the Enter key. You can cancel your changes by selecting the Cancel button or by pressing the Esc key.

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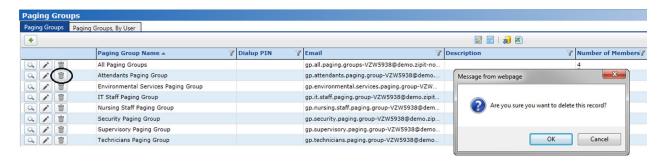


Working with Grids

6. Within each grid, you can view additional information pertaining to a specific record by selecting the Magnifying Glass icon , which will cause a "User Details" pop-up screen to appear. For example, within the Users grid, the user's Details, Address Book Assignments, and User History tabs are available.



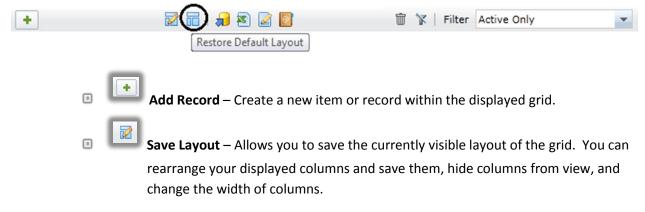
7. In grids where it is allowed, Rows can be deleted by selecting the Trashcan icon located near the far left edge of the row.



8. Once you have made all your changes, you can update the grid with the latest data by clicking on clicking the Refresh icon in the bottom left hand corner of the grid (when available), or by clicking the "Refresh" button Refresh in the top right hand corner of the grid (when available). The grid is also refreshed automatically at regular intervals.

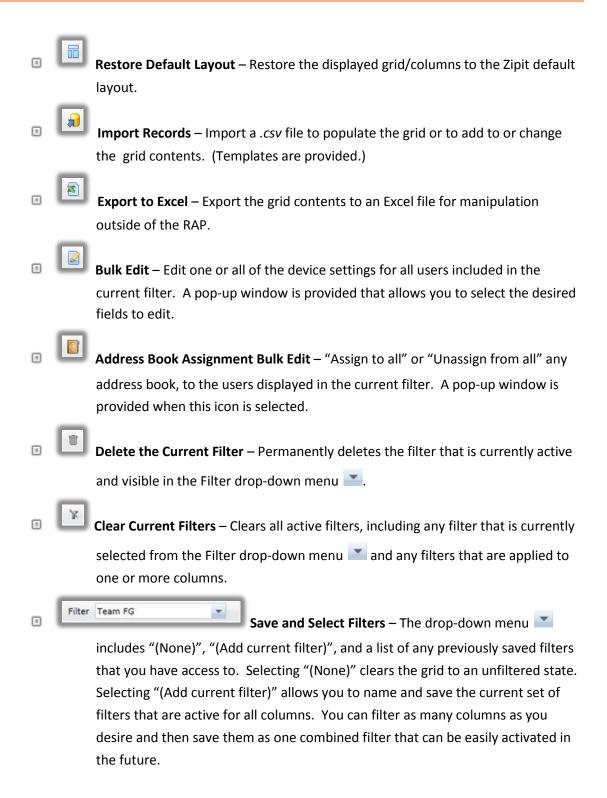
Grid Controls, Top

The controls provided at the top of the grid are specific to the currently visible grid and vary depending on the grid. The set of controls available for the Users grid are defined below. When viewing a grid, a description of each icon is provided by hovering over the icon with your mouse.





Working with Grids





Working with Grids





NOTE: Zipit has created an "Active Only" filter allowing you to view only the currently active users in your Users' List. To view all users, including deactivated users, choose the "(None)" filter. Once displayed, you can reactivate these users and add them back to any paging group or address book. Be sure to also reset their device defaults (ex: Enable ZText).

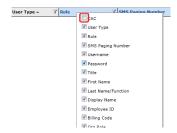
Grid Controls, Column Headers



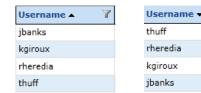
- Each column header includes a Filter icon on the far right of the column. When the filter icon is selected, a drop-down menu is provided that allows you to define the filter requirements. Once completed, select the "Filter" button filters to a grid listing to apply this filter selection. You can apply multiple column filters to a grid listing to further narrow down your displayed list. Once you are finished with the filter, click on the Filter icon (now dark blue) again and select the "Clear Filter" button Clear Filter to return to the original display listing. To remove more than one filter, select the Clear Filters icon located at the top right of the screen.
- □ A column can also be removed completely from the grid display. With your mouse, right click any column header, and uncheck the check box □ to the left of the column you wish to remove. Place a check ☑ by the columns you wish to display.



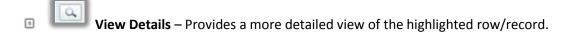
Working with Grids

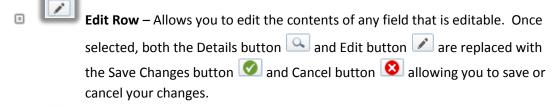


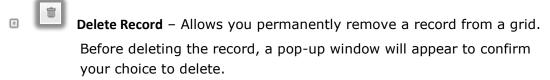
■ A column can be sorted in alphabetical or numeric order based on the contents simply by clicking on the column header Username . Click again to reverse the sort order Username .



Grid Controls, Rows





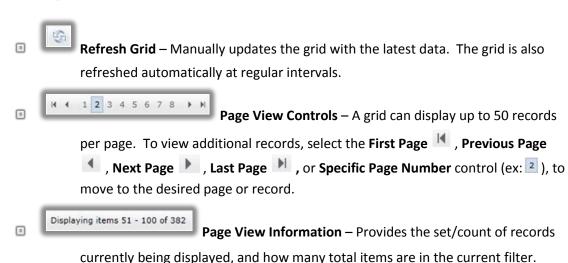


- Save Changes Appears when you are in an edit mode, either within a grid or a details screen of a record/view. Allows you to save changes made during an edit session.
- Cancel Changes Appears when you are in an edit mode, either within a grid or a details screen of a record/view. Allows you to cancel changes made during an edit session.



Working with Grids

Grid Controls, Bottom



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Importing Records into Grids

If your organization is large, you should pre-define and import record lists when your organization first adopts the Zipit Wireless Critical Messaging Solution. This will let you avoid entering records manually, one by one, through the RAP. You can import the following types of record lists:

The import function works in the same way for all types of record lists. Follow these steps to import records:

1. From the top of the grid, select the Import Records icon 4. An Import of Users is illustrated below.



Click on the <u>Download CSV Template</u> at the bottom of the pop-up window, then choose whether to "Open" / "Save" the template file, or "Cancel" this operation.



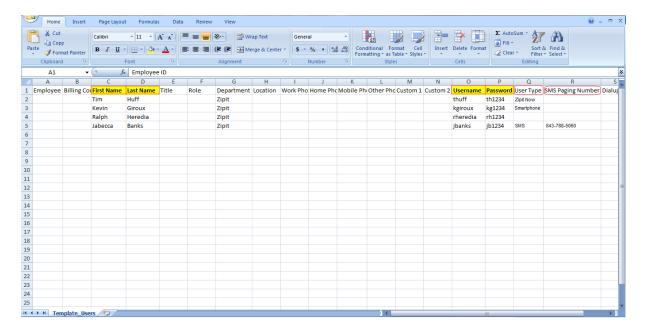
2. You can use Excel to open this template. There are several columns that you can populate with information, but not all are required. For example when adding a new user account, it is suggested that you add the First Name, Last Name, Username, and Password. Once imported, it will save all users as the defaulted Zipit Now device user types. If you have purchased a Zipit Confirm mobile application license or wish to create a SMS user type (basic cell phone user), then you will need to also populate the User Type field right past the Password column. The appropriate entries for this column are Zipit Now, SMS, and Smartphone. For SMS user types you must also provide the SMS

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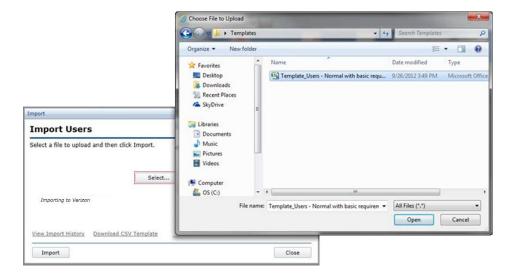
Importing Records into Grids

Paging Number (cell phone number) in the next column. SMS user accounts are free, and will equal the number of Zipit Now devices or Zipit Confirm mobile licenses you have purchased.



Note: If you try to rearrange or reorganize these columns, you will receive an error during the import process.

3. Once you have saved your new template record file on your computer, you can go back to the RAP and click the "Select" button Select... to locate the file,

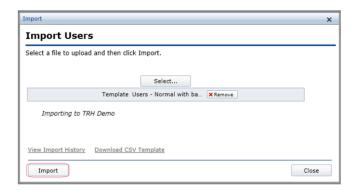


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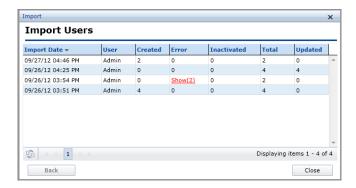


Importing Records into Grids

then click the "Import" button Import to load it into the RAP.



4. The Import History window opens, displaying all imports. Click on the "Close" button to close this window and to return to the grid.



The Import screen also contains a link to <u>View Import History</u>. At any given time, you may view all prior imports and import errors (as shown in the previous pop-up window).

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Users Main Function



Task Items

- Users
- Paging Groups
- Address Books
- User Sets

Users

Users are typically individuals that are assigned a Zipit Now device, a Zipit Confirm mobile application, or use a cell phone to receive SMS text messages. The list of all Users — including those that were imported and those added through the RAP interface — make up the Users grid.

Each user must have:

 A User Type (Zipit Now, SMS or Smartphone), a Username, a Password, and a Last Name/Function (the First Name field is not required, but can be useful in better identifying a user in the RAP and on your device's list of contacts).



The remaining fields in the Users grid are optional or are automatically populated (device ESN number for example). The Username is the key identifier for each user and must be unique. RAP will not allow you to create duplicate Usernames, or allow you to have a Username that matches the Username of an administrator. The list of all active users also makes up the Global Address Book from which Zipit Now device and Zipit Confirm mobile application users, if allowed, can search from their device to easily populate their Contacts Lists.

You can perform a bulk import of user accounts for quicker setup or you can define the user accounts individually through the RAP. To bulk import your records, see Importing Records into Grids on pages 19 for more details.

Follow these steps to create a user account from within the RAP:

1. Click on the Add button in the top left hand corner of the screen, and enter in the required fields listed above for the new user account. If you choose the SMS User Type, you must also provide the

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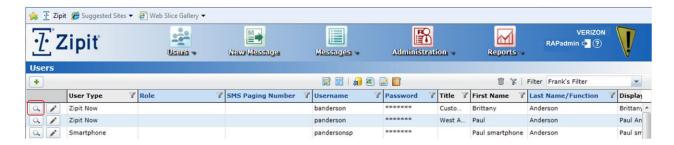
Users Main Function

SMS Paging Number (cellular phone number). SMS user types are free accounts equal to the number of Zipit Now devices or Zipit Confirm mobile application licenses you have purchased. They are used as a backup method to deliver critical messages to your users as a standard, 1-way text message. Because these critical messages are being delivered as a standard SMS text message to the SMS user types, they are not HIPAA compliant.

2. Click the Save Changes button 🚺 to save your new user account.

Note: The RAP will not allow you to use the same username for two Administrator accounts or use a username that is currently assigned to a User account. This includes deactivated user and administrator accounts.

By selecting the View Details button on the far left of the User grid, you can access the User Details window – which provides access to Details, Address Book Assignments, and User History associated with the selected user.



User Details Tab

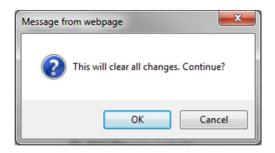
Notes on working with Pop-Up screens:

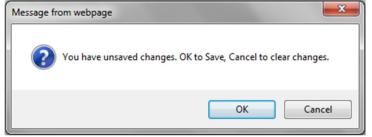
- 1. Changes are not saved or implemented until the Save Changes button at the lower right corner of the pop-up screen has been selected (if applicable).
- 2. Changes can be canceled by clicking the Cancel button at the lower right corner of the pop-up screen (if applicable).
- 3. The Save Changes button is only highlighted and available when a field has been edited. It appears faded when it is not available.
- 4. The Cancel button is highlighted and available only when a change has been made or an interim pop-up screen is being exited. It appears faded when it is not available.
- 5. pop-up screens can be closed by clicking the "Close" button or in the lower right corner of the screen or by clicking the in the top right corner of the screen. The following messages will appear if you attempt to close a pop-up screen without first saving your changes.

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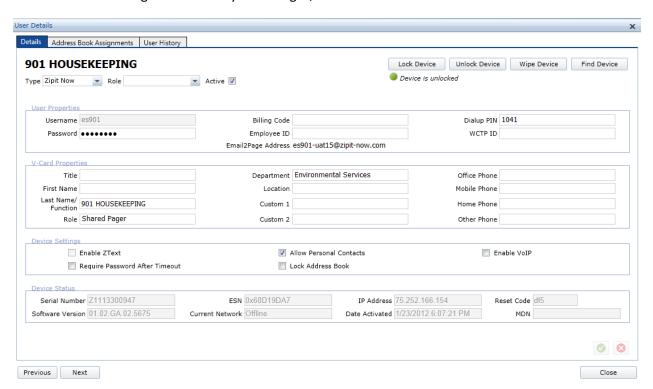
Users Main Function





6. Selecting the "Previous" button Previous or the "Next" button from the lower left corner of a pop-up screen changes the pop-up screen from the current user or item being displayed to the user or item in the row that is above (Previous) or below (Next) the current user or item. The "Previous" and "Next" buttons are grayed out when they are not available.

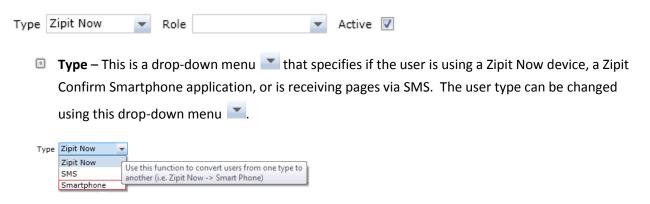
The following figure shows the fields included in each User Details record. To edit a user record, first change a field value and then click the Save Changes button at the bottom of the Details window to save the changes. To cancel your changes, click the Cancel button.



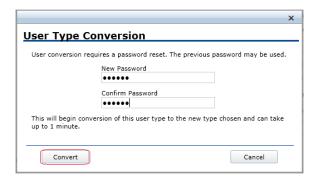


Users Main Function

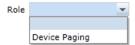
User Configuration Settings:



If you decide to convert a user to a different user type, you will need to reset your password then click the "Convert" button Convert at the bottom of the pop-up screen.



■ **Role** – This is a drop-down menu that specifies what administrative permissions, <u>if any</u>, this end user has been setup with within the RAP.



<u>Device Paging</u>: Allows a Zipit Confirm mobile application user to initiate and monitor the status' of critical messages (page alerts) from their device.

■ Active – This check box is checked by default when a user is added to the RAP and indicates that the user is actively enabled within the system. This check box should be cleared if a user is no longer with your organization or is taking an extended leave of absence and you don't want



Users Main Function

other users to be able to send messages or pages to this user. Clearing this box removes the user from all paging groups, address books, contact lists and user sets.

Note: Users cannot be deleted from the RAP. They are deactivated using this check box.

This allows you to maintain an accurate history of all former users.

Device Remote Controls:



- Lock Device and Unlock Device Selecting the "Lock Device" button prevents anyone from being able to access any functions on their device or their application, without first inputting a lock code or password. This remote control is useful if a user misplaces their device and you want to prevent any unauthorized access. Select the "Unlock Device" button when the device is found or after the user has entered an incorrect lock code too many times and triggered the automatic device locking feature.
- Wipe Device Selecting the "Wipe Device" button clears all of the data and settings from a Zipit Now device or Zipit Confirm application. Upon selecting this remote control, the device or the app is reset to its factory default condition and requires the user to login again with their username and password. This control is useful is a device is lost or stolen and you want to make sure that no data remains on the device or if you want to clear a former employee's device so that it can be provided to another employee. The device needs to be online for this function to work.
- Find Device Selecting the "Find Device" button triggers a periodic beep code to help a user find a misplaced device. This feature is not available for Smartphone or SMS users.
- Push Update Selecting the "Push Update" button will immediately notify the user's device to begin updating to the current software version. This control will only be displayed when there is a new software version waiting to be sent to a Zipit Now device.

User Properties Fields:





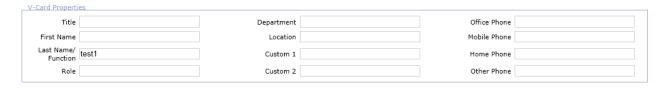
Users Main Function

- Username This is the key, unique identifier for all users. This must be filled out when importing or adding a new user. Duplicate usernames are not allowed, even between Zipit device/application users and Zipit RAP administrator account users. Usernames are not case sensitive.
- **Password** A password must be provided for all users. The length and characters used are at the discretion of the administrator. Passwords are case sensitive.
- Billing Code This is an optional field that can be used to designate which organization is responsible for paying for the user's monthly service.
- Employee ID This is an optional field that can be used to match a user to an existing employee identifier.
- Email2Page Address This field is automatically populated when a user is imported or created. It is a combination of the Username and the Customer Access Code with the Zipit domain email address. This email address can be used by others to send a page to this user from any standard email application. Can also be used to receive messages via a SMTP interface (see Email on page 78 for more details).
- Dialup PIN This is a numeric code consisting of 1 to 10 numeric characters used to identify a user when using the Call2Page feature. Call2Page allows users to be paged directly from a standard dial-up phone. A customer specific phone number is dialed by the initiator of the page, the user's dialup PIN is typed in by the caller, and a numeric message is then typed in by the caller (see Settings on page 69 for more details).
- WCTP ID Allows you to use an alias for the WCTP gateway instead of forcing the Zipit username to equal that of the username used the WCTP message is coming from.

Note: In order for an email to be delivered to a user's email2page address, the personal email address (or email domain address) of the sender must be white listed within the RAP.

Otherwise, an error response will appear in the Error Log. See page 77 for more details.

V-Card Properties Fields:

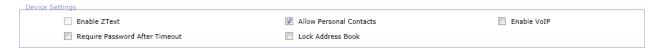




Users Main Function

- These fields are all optional and are used solely to provide contact information that is used when populating the Contacts Lists for other user's devices or smartphone applications.
- If a user has ZText enabled and their Mobile Phone field populated with their cellular phone number, then another user can choose "Send Chat" or "Send Text Message" when they select this user from their Contacts List.

Device Settings:



- **Enable ZText** If checked, this user is enabled to send and receive text messages to and from standard cell phones that support SMS (text messaging).
- Require Password after Timeout If checked, the user will be requested to use a password or lock code to access their device after a period of inactivity.
- Allow Personal Contacts If checked, the user will be allowed to add personal contacts to their Contacts List so that they can send ZText messages or make VOIP phone calls (if ZText and/or VoIP are enabled).
- Lock Address Book If checked, the user will not be able to add contacts to their Contacts List from the Global Enterprise Address Book. This means that only an administrator can assign an address book to a user's Contacts List. If no address book is assigned to a user's Contacts List, then the user will not be able to send Chat or ZText messages to other Zipit users.
- **Enable VoIP** If checked, the user's device will support the VoIP feature and will be enabled to make phone calls over your internal VoIP enabled Wi-Fi networks. This feature does require the purchase of a VoIP license per user.

Device Status:



- Serial Number Displays the unique Serial Number of the device.
- Software Version Displays the software version that the device is running.
- ESN Displays the unique Electronic Serial Number of the cellular chipset that is activated on the Verizon network.
- Current Network Displays the current network that the device is connected to (cellular or the name of the Wi-Fi network), or provides offline/powered off status.

Zipit RAP™ (Remote Administration Portal) User Guide

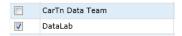


Users Main Function

- IP Address Displays the IP Address that the device is connected to.
- Date Activated Displays the date the user first connected to a network with this account.
- Reset Code Code used by Zipit Support to remotely wipe a device of all data and settings.
- MDN Displays the phone number (mobile device number) that Verizon associates with this device. The MDN is commonly used by Verizon on your monthly billing statements.

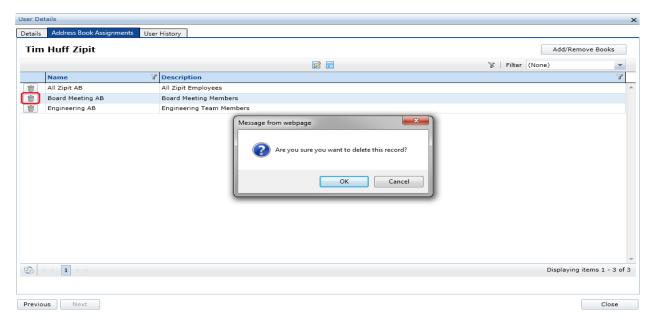
Address Book Assignments Tab

The Address Book Assignments tab shows which address books are currently assigned to the selected user as part of their Contacts List. Additional address books can be assigned to the user by clicking the "Add/Remove Books" button Add/Remove Books at the top right side of the displayed window, and then checking the check box In next to the address book by un-checking the check box next to the address book.



You can also use the "Address Book Assignment Bulk Edit" button on the main User listing screen to assign or unassign an address to all users at one time.

If you need to permanently delete an address book from a user's Contacts List, select the Delete button , then confirm that you wish to delete this record by clicking the "OK" button , or cancel this operation by clicking the "Cancel" button Cancel , or the Close button in the upper right corner of the pop-up screen.



Zipit RAP™ (Remote Administration Portal) User Guide

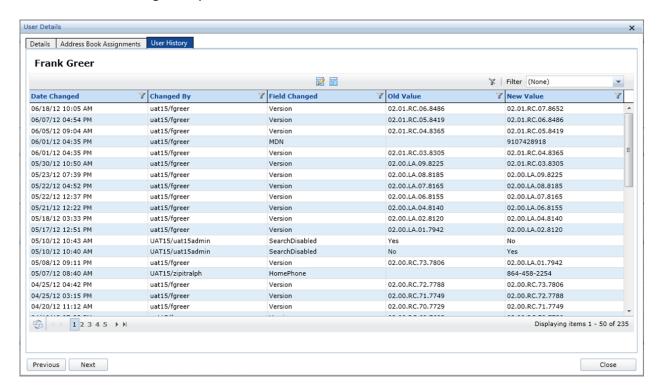


Users Main Function

Address book functionality is defined below in **Address Books** on page 35.

User History Tab

The User History tab provides a simple, time-stamped record of all changes made to the specified user's account and the administrator that made the change. This provides an audit history, should it be needed. You can even filter this view if necessary by clicking on the Filter icon to the right of each column heading description.



Paging Groups

A paging group is a collection of users that can be paged collectively as a single group. Paging groups work in much the same way as code teams for pagers or distribution lists for email applications. By sending a page alert to a paging group, you do not need to select each recipient separately. A user can be included in multiple paging groups. The Paging Groups view includes both a Paging Groups tab and a Paging Groups, By User tab.

Paging Groups Tab

You can perform a bulk import of paging groups for quicker setup or you can define the paging groups individually through the RAP. To bulk import your records, see Importing Records into Grids on page 19 for more details.

Zipit[®] Enterprise Critical Messaging Solution™

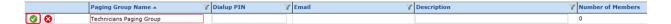
Zipit RAP™ (Remote Administration Portal) User Guide



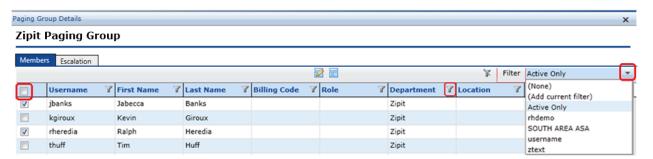
Users Main Function

Follow these steps to create a paging group from within the RAP:

1. While viewing the Paging Groups tab, click the Add button . Enter a group name and description if desired. Click the Save Changes button to the left of the new paging group to save the paging group.



2. To assign users to this paging group, click the Details button next to the paging group you just created. Select the "Add / Remove Members" button Add/Remove Members to display a list of all users to choose from. Place a check in each check box vous to select desired group members or place a check in the top left check box vous add all users to your paging group.



Apply filters to help locate desired users or limit the number of users being displayed. There are no limits to the number of paging groups you can create, or the number of users within a paging group.

3. When you have chosen all desired group members, select the Add button at the bottom of the screen to save your changes. Your paging group is now created and ready for use.

If you are using our Auto Dispatch feature, then you can also assign up to four levels of paging escalation for your Auto Dispatch paging groups. Click on the Escalation tab (as shown below) to display the initial two levels of escalation. You can choose to add up to two additional levels, either before

Add Level Before or after Add Level After the selected level on this screen. In the example below I added a third level by clicking on the "Add Levels After" button Add Level After at the top right of this screen.

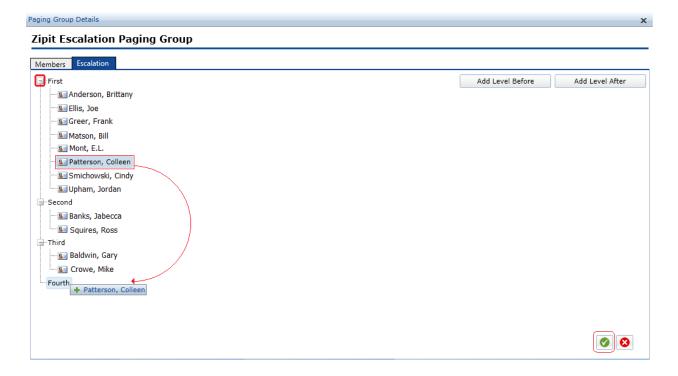


Users Main Function



Once you have added all the necessary levels, then click on the Display button to the left of the "First" level to display all members within this paging group. Use your mouse to grab a member (left click on the member's name) and move it to another level. Release the left mouse button once you have hovered over the new level and you see a Plus Sign Patterson, Colleen next to your member's name.

Continue moving members to the different levels until you have completed assigning all of your follow up escalation members to the appropriate levels. Select the Add button at the bottom right of my screen to save your changes. See **Auto Dispatch** on page 57 for more details.



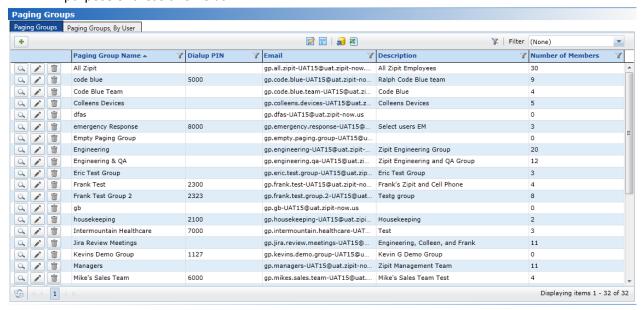
You can make changes to your paging group settings by clicking on the Edit button to the far left of the paging group, or simply selecting a field within the paging group row. You can add a Dialup PIN

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Users Main Function

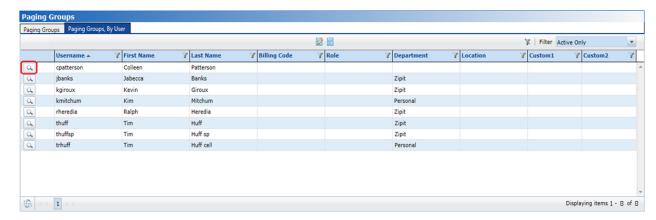
number for your paging group, just like with the Zipit user accounts. Note that every paging group created will automatically be assigned an email address as displayed below. See the sections on Call2Paging (Settings, page 69) and Email2Paging (Email, pages 78) for additional information on the purpose of these two fields.



Paging Groups, By User Tab

The Paging Groups, By User tab allows the administrator to select a single user and see which paging groups they belong to, and to add them to any of the paging groups that have already been created.

Select a user by clicking on the Details button igspace 2 to the left of the user displayed row.

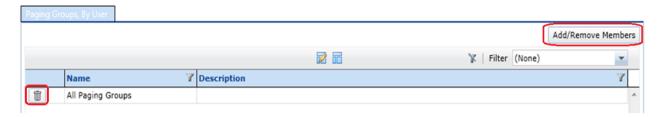


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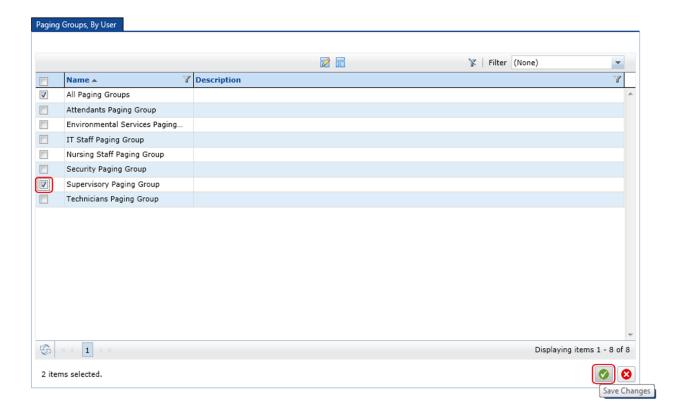


Users Main Function

The Details screen will show all paging groups that this individual is currently a member of. If you need to remove a user from a paging group, click on the Delete button to the left of the paging group. If you wish to add a paging group, select the "Add/Remove Members" button Add/Remove Members at the top right corner of the display window.



Place a check in the check box next to the paging group(s) you wish to assign this user to. Once you have selected all paging groups, click the Save button at the bottom right corner to save your updates.



Zipit RAP™ (Remote Administration Portal) User Guide



Users Main Function

Address Books

An address book is a collection of users that can easily be downloaded to a user's device or mobile application in one step – simplifying the process of populating each user's Contacts List.

Typically, an address book is made up of members that share some common trait – such as the same department, the same job function, or the same location or building. For example, if you have multiple departments and it is common for end users to want to communicate with other members in their department, you may want to setup an address book for each department. As soon as an address book is imported or created, end users that have a Zipit Now device or a Zipit Confirm mobile application can search for and add the address book to their Contacts List or it can be pushed down to specific users by their administrator.

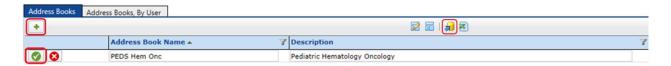
You can create and edit address books. As changes are made to an address book, the changes will automatically be pushed down to all end users that have that address book in their Contacts List.

Address Books Tab

You can perform a bulk import books for quicker setup or you can define the address books individually through the RAP. To import your records, see **Importing Records into Grids** on page 19 for more details.

Follow these steps to create an address book from within the RAP:

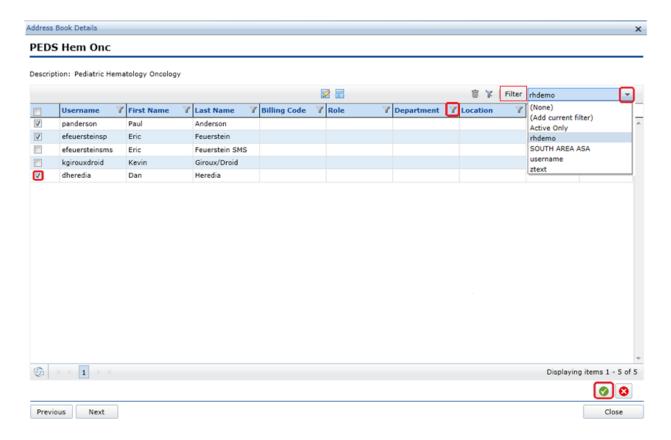
1. While viewing the Address Books tab, click the Add button . Enter a name and description if desired. Click the Save Changes button to the left of the new address book to save the address book.



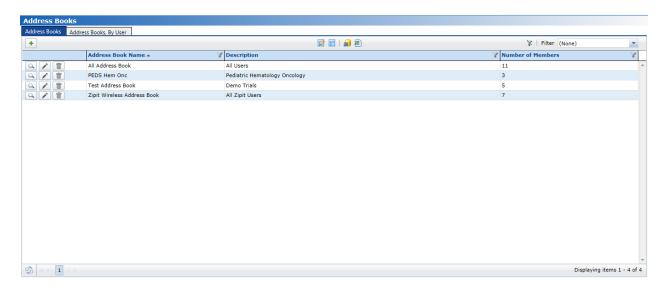
2. To assign users to this address book, click the Details button next to the address book you just created. Select the "Add / Remove Members" button Add/Remove Members to display a list of all users to choose from. Place a check in each check box voto select desired address book members or place a check in the top left check box to add all users (up to 250 users) to your address book. Apply filters to help locate desired users.



Users Main Function



3. When you have chosen all desired members, select the Save Changes button at the bottom of the screen to save your changes. Your address book is now created and ready for use.



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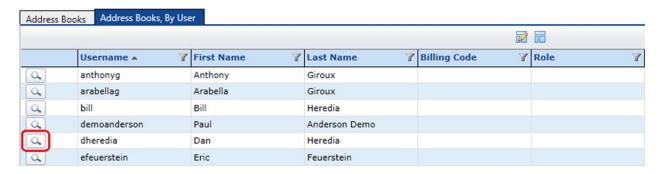


Users Main Function

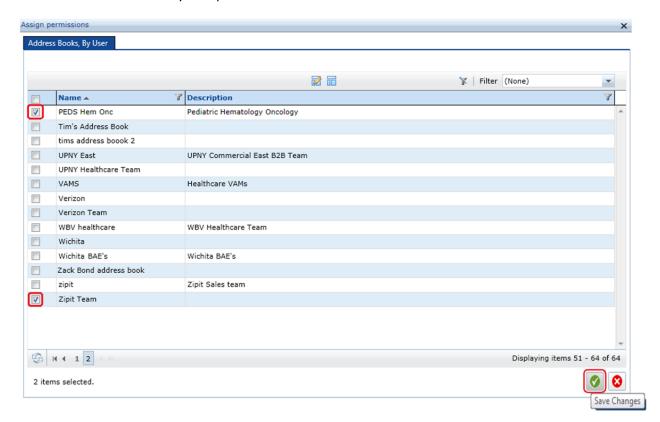
Address Books, By User Tab

The Address Books, By User tab allows the administrator to select a single user and see which address books they belong to, and to add them to any of the address books that have already been created.

Select a user by clicking on the Details button \(\bigsim \) to the left of the user displayed row.



Select the "Add/Remove Members" button Add/Remove Members , then place a check in the check boxes by all address books you wish to assign this user to. Click the Save Changes button at the bottom of the screen to save your updates.



Zipit RAP™ (Remote Administration Portal) User Guide



Users Main Function

User Sets

A user set is a collection of users, such as a department or team, that can be allocated to subadministrators so that they can manage a subset of the overall population of users (ex.: a subadministrator can only send pages or view pages sent to a particular user set). This is an advanced feature that provides a great deal of flexibility for managing a large user installation with multiple administrators (see **Roles** on page 61 for more details).

User Sets Tab

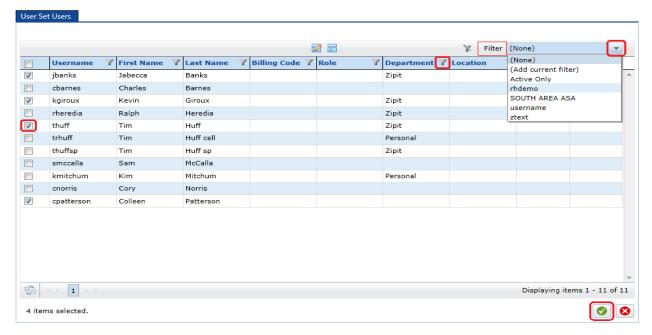
User sets are created the same way that paging groups and address books are created. Follow these steps to create a user set from within the RAP:

1. While viewing the User Sets tab, click the Add button . Enter a name and description if desired. Click the Save Changes button to the left of the new user set to save the user set.



2. To assign users to this user set, click the Details button next to the user set you just created.

Select the "Add / Remove Members" button Add/Remove Members to display a list of all users to choose from. Place a check in each check box to select desired user set members or place a check in the top left check box to add all users to your user set. Apply filters to help locate desired users.

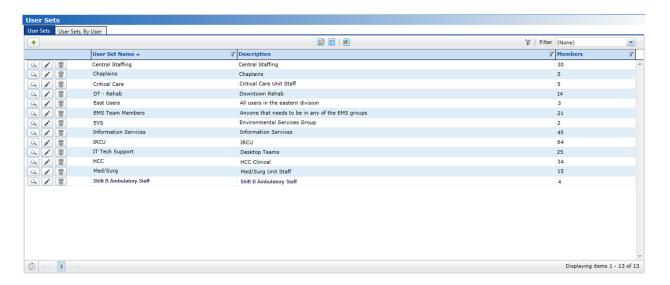


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Users Main Function

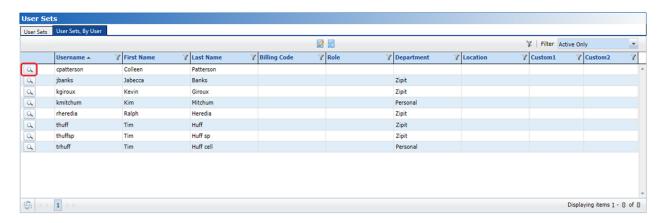
3. When you have chosen all desired members, select the Save Changes button at the bottom of the screen to save your changes. Your User Set is now created and ready for use.



User Sets, By User Tab

The User Sets, By User tab allows the administrator to select a single user and see which user sets they belong to, and to add them to any of the user sets that have already been created.

Select a user by clicking on the Details button \(\bigcirc \) to the left of the user displayed row.



Select the "Add/Remove Members" button Add/Remove Members , then place a check in the check boxes by all address books you wish to assign this user to. Click the Save Changes button at the bottom of the screen to save your updates.

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New Message Main Function

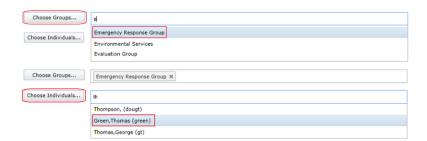


The New Message main function icon is used to create and send critical messages (page alerts) selecting from four different priority levels, and immediately review the status of each respondent in real-time. This feature is also accessible from the Messages Main function drop-down menu New Messages task item .

Use this function to send a priority P1-P4 critical alert to the paging group(s) and/or individual(s) that you specify. Choose the Priority, Expiration, and Response Options from the drop-down menus , enter the message text, and click the "Send Message" button Send Message at the bottom of the screen.

Step 1: Select one or more Paging Groups or Individuals.

You can choose your recipients by either 1) placing the cursor in the Groups field or the Individuals field and typing a few characters until a matching name appears in a drop-down menu , or 2) select the "Choose Groups" or "Choose Individuals" buttons to select from a complete list of all Groups and all Users. Place a check in the check box by the group or individuals you wish to send a critical message to. Once all groups or individuals are selected, click the Save button at the bottom right of the pop-up screen.



Step 2: Select the appropriate Priority Level.

 Priority 1 and 2 alerts (Mayday and High Priority) appear to Zipit users in an Emergency window on top of other screens, and blocks all functions except for calls currently in progress. Recipients must acknowledge these messages before they can return to other activities on their device or mobile application.

Zipit RAP™ (Remote Administration Portal) User Guide



New Message Main Function

 Priority 3 and 4 alerts (Normal and Low Priority) appear in the user's Message Inbox, but do not take over the screen.



Priority 1 alerts have an audible signal, accompanied by vibration, which repeats regularly until the recipient(s) respond. The sound and vibration settings are set to the highest levels, and cannot be altered by the recipient.

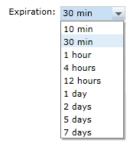
Priority 2 alerts have an audible signal, accompanied by vibration, which repeats regularly until the recipient(s) respond. The alert maintains the device's current sound and vibration settings.

Priority 3 alerts produce one audio tone, based on the individual user's settings for sounds and/or vibration.

Priority 4 alerts are sent to the user's Message Inbox silently, with no vibration. These settings cannot be altered by the recipient.

Step 3: Select the Expiration Time.

- Unlike pagers, the RAP will attempt to deliver the message until it knows it has been delivered to an end user, or until the expiration time has expired. This allows you to set the expiration time of a message based on the importance or urgency of the message.
- If the message expires before it can be delivered as in the case of a user being offline or powered off – the user will never receive the message. This allows you to avoid annoying users with old messages that are no longer relevant.
- In the event that a user receives a message, but fails to respond before the end of the
 expiration time, the message will be updated to inform the user that the message has
 expired, no response required.



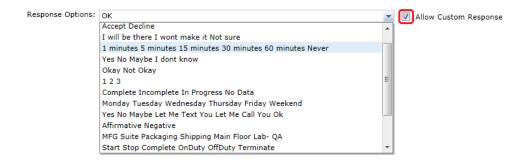
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New Message Main Function

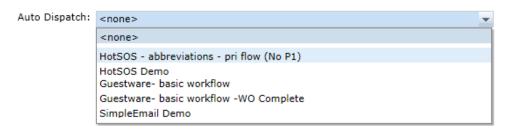
Step 4: Select the Response Options and/or Allow Custom Responses.

- Designated administrators have the ability to create pre-defined or canned responses that
 can be used to provide Zipit Now or Zipit Confirm users a pre-determined list of responses
 to choose from when they respond to an alert. Administrators can create as many sets of
 response options as needed (see <u>Response Options</u> on page 51 for more details).
- The Administrator can also choose to allow recipients to provide custom responses by checking the Allow Custom Response check box
 ✓
 Custom responses can be provided in addition to or instead of canned responses – depending on the Response Options selected.



Step 5: Select Auto Dispatch Workflow Profile (If Available).

Auto Dispatch allows you to choose a workflow profile that will provides automatic follow up messages and responses to an individual who has accepted a task that needs completion.
 Contact Zipit Wireless Support to have this feature enabled (see <u>Auto Dispatch</u> on page 57 for more details).

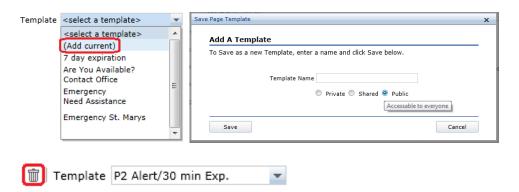


- Step 6: Enter the Critical Message Content.
 - You can enter up to 250 characters for your critical message.
- Step 7: Create Template of Critical Message (Optional).
 - This allows you to save the current message settings to be reused for future critical messages. First select the "(Add current)" from the Template drop down menu , then

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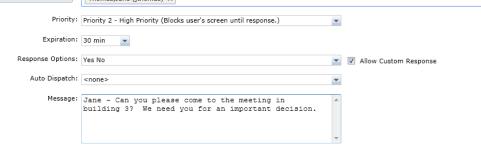
New Message Main Function



Note: If you name a template "Default", the settings within this template will automatically serve as your default settings when you click on the New Message icon. If you ever need to change these settings, first delete the template, then create a new one.

- Step 8: Send the Critical Message.
 - Click the "Send Messages" button

New Message Template P2 Alert/30 min Exp.



Send Message Cancel

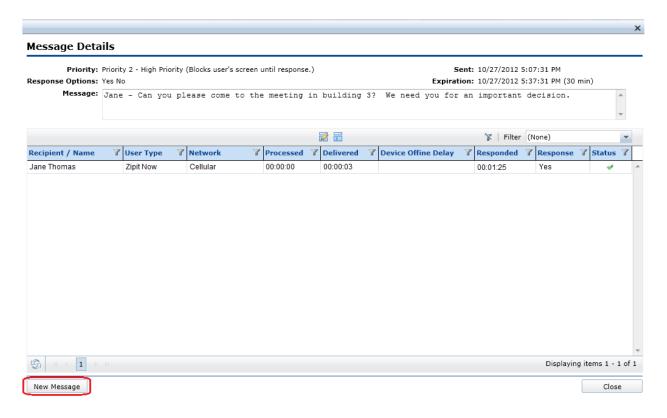
96 of 250 characters

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New Message Main Function

Once the message is sent, the window automatically converts into the Message Details view (shown below) which allows you to monitor the status for each intended recipient.



The Message Details include:

Priority Level selected

• Response Options selected

Message Content

Sent Date and Time
Expiration Date and Time (length)
Recipients/Names

- **User Type** Provides the type of device the critical message was sent to (ex: Zipit Now device, Smartphone, SMS).
- **Network** Displays the current device connectivity status. Connected to cellular, to Wi-Fi (provides name of Wi-Fi network), Offline, or Powered Off. Only available for Zipit Now users. Smartphone and SMS users will show a N/A status.
- **Processed** The time it took to send the message, measured from the time the "Send Message" button is selected until the message is sent from the Zipit service.
- Delivered The time it took to deliver the message, measured from the time the "Send Message" button is selected until the message is delivered to a user's device or mobile application. Not available for SMS users.
- **Device Offline Delay** The amount of time that a message is delayed due to the device not being connected to a cellular or Wi-Fi network (the device is either offline or powered off) or, in

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New Message Main Function

the case of an iOS device running the mobile application, the time it took for a User to open their application after the message was sent. Not available for SMS users.

- **Responded** The amount of time it took the recipient to respond to a message, measured from the time the "Send Message" button is selected until the response is delivered to Zipit's service. Not available for SMS users.
- **Response** The actual response provided by the recipient (either pre-defined or custom response). Not available for SMS users.
- Status:
 - **Processed** Message was sent but not received during response window (recipient was not connected to network or their device was powered off).
 - Delivered Message was delivered; no response was received during response window.
 - Responded Message was delivered, individual responded. For SMS users, this status can be used to signify that a message was delivered to their cellular device.
 - The administrator can initiate a new message by selecting the "New Message" button New Message in the lower left corner of the display window.





Example of a P3 or P4 alert on a Zipit Now device.



Zipit RAP™ (Remote Administration Portal) User Guide



Messages Main Function

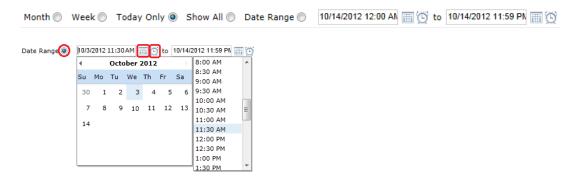


Task Items

- Messages
- New Message
- Dispatch
- Response Options
- Electrical Chat/ZText History
- Auto Dispatch

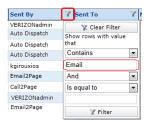
Messages

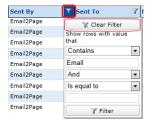
This read-only screen displays the complete critical message (page alert) history – including messages sent through the RAP and messages sent through 3rd party messaging systems that have been enabled. The default view shows all alerts sent "Today Only • ". The radio buttons at the top of the screen allow you to change the display period to show messages from the past "Month • ", "Week • ", "Today Only • ", " Show All • ", or messages from within a specific "Date Range • ".



The grid can also be filtered based off of column content to show messages sent by a specific administrator, sent to a specific individual/group, containing specific message content, by priority level, etc.

Once you are finished with the filtered view, click on the Filter icon you used and select the "Clear Filter" button Clear Filter to clear the filter.





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Messages Main Function

If you need to filter by multiple items (columns), go ahead and create your filters, then save this new view as a master filter. You can make this master filter Private (accessible only to you) or Public (accessible to everyone).

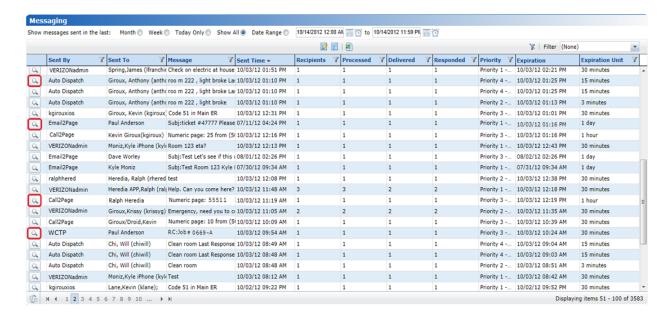


Once you are finished with the filter, you can either clear it image.



To learn more about the other options available for this display, see **Working with Grids** on page 13.

To view more details on a particular critical message, click on the Details button to the left of the critical message being displayed. Below are several critical messages sent by various methods (Auto Dispatch, Call2Page, Email2Page, WCTP):



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Messages Main Function

Auto Dispatch Critical Messages:



For a better explanation of Auto Dispatch, please see **Auto Dispatch** on page57.

Email2Page Critical Messages:

Message Details Sent: 10/03/12 01:16 PM Sent By: Email2Page Priority: Priority 1 - Mayday Alert Expiration: 10/04/12 01:16 PM (1 day) Message: Subj:ticket #47777 Please fix the computer =AD line 322 Filter (None) Recipient / Name **V**User Type **Network Processed 7** Delivered P Device Offline Delay Responded Response Status Paul Anderson 00:00:02 00:00:17

For a better explanation of Email2Page, please see **Email** on page 78.

Call2Page Critical Messages:

Message Details



For a better explanation of Call2Page, please see the section **Settings** on page 69.

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Messages Main Function

WCTP Integration Critical Messages:



For a better explanation of WCTP Integration, please contact Zipit Support (support@zipitwireless.com).

Message Details View

Selecting the Details button provides a detailed view of a critical message, including the details for each intended recipient. Below are the available fields in the Message Details view.

They include:

Priority Level selected
 Response Options selected
 Message Content
 Sent Date and Time
 Expiration Date and Time (length)
 Recipients/Names

- **User Type** Provides the type of device the critical message was sent to (ex: Zipit Now device, Smartphone, SMS).
- **Network** Displays the current device connectivity status. Connected to cellular, to Wi-Fi (provides name of Wi-Fi network), Offline, or Powered Off. Only available for Zipit Now users. Smartphone and SMS users will show a N/A status.
- **Processed** The time it took to send the message, measured from the time the "Send Message" button is selected until the message is sent from the Zipit service.
- Delivered The time it took to deliver the message, measured from the time the "Send Message" button is selected until the message is delivered to a user's device or mobile application. Not available for SMS users.
- **Device Offline Delay** The amount of time that a message is delayed due to the device not being connected to a cellular or Wi-Fi network (the device is either offline or powered off) or, in the case of an iOS device running the mobile application, the time it took for a User to open their application after the message was sent. Not available for SMS users.
- Responded The amount of time it took the recipient to respond to a message, measured from the time the "Send Message" button is selected until the response is delivered to Zipit's service. Not available for SMS users.
- **Response** The actual response provided by the recipient (either pre-defined or custom response). Not available for SMS users.

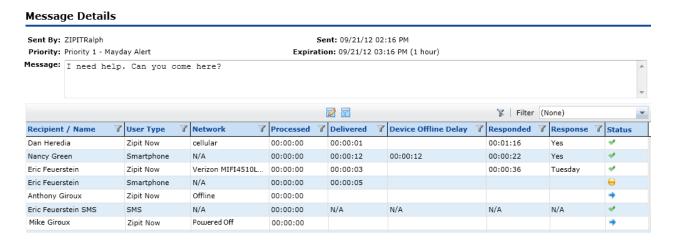
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Messages Main Function

• Status:

- Processed Message was sent but not received during response window (recipient was not connected to network or their device was powered off).
- Delivered Message was delivered; no response was received during response window.
- **Responded** Message was delivered, individual responded. For SMS users, this status can be used to signify that a message was delivered to their cellular device.



New Message

This task provides the same functionality as the New Message main function icon . For a full explanation, see **New Message Main Function** on page 40.

Dispatch

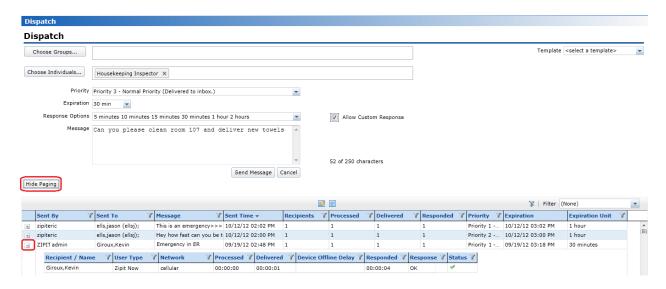
The Dispatch task combines both the New Message screen with the Message History screen for an alternate view when sending and monitoring messages.

You will prepare your messages the same way as you would through the New Message window by choosing your recipients, a priority level, expiration time, response option, and typing in your message content. As soon as you send the message, the Message History portion of the screen is updated. To view more details of the message status, click on the Display button to the left of the new message (becomes a once the message details are displayed).

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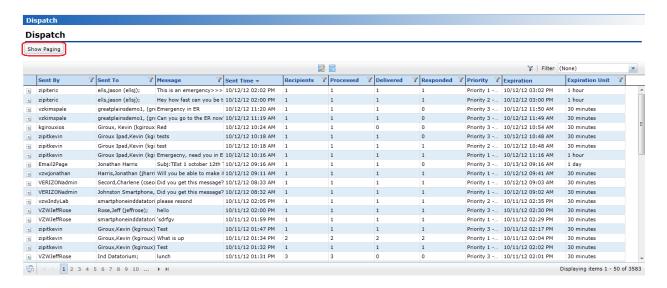


Messages Main Function



This window shows the status of the transmission to each recipient who was addressed in the message. Please see <u>Messages</u>, page 46, for an explanation of all critical messaging components.

To view only the message history on your screen, select the "Hide Paging" button back to the original paging view, select the "Show Paging" button Show Paging.



Response Options

Designated administrators have the ability to create pre-defined or canned message responses that can be used to provide Zipit Now or Zipit Confirm users a pre-determined list of responses to choose from when they respond to a critical message.

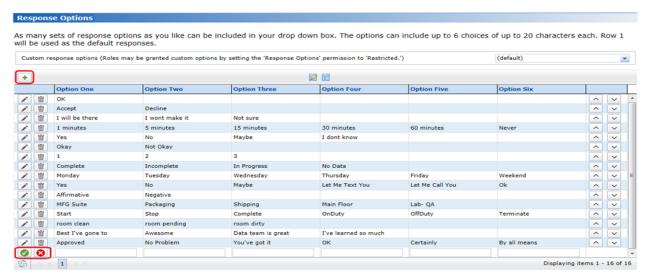
Zipit RAP™ (Remote Administration Portal) User Guide



Messages Main Function

The RAP includes four default sets of response options that can be rearranged, deleted or edited. Administrators that have been granted the proper permissions, can create as many sets of response options as needed.

To create a set of response options, click on the Add button in the top left hand corner of the screen. You can enter up to six response options per set, each up to twenty characters in length. Click the Save Changes button to the left of the new set of response options to save these options.



As noted on the screen above, you can grant custom options by setting the "Response Options" permission to "Restricted". Follow these steps to create Custom Response Options:

1. Select the Administration main function icon at the top of your screen, and scroll down to the Roles task.



2. Click on the Add button in the top left hand corner of the screen, and enter a description for the custom response role. Click the Save Changes button to save your new role.

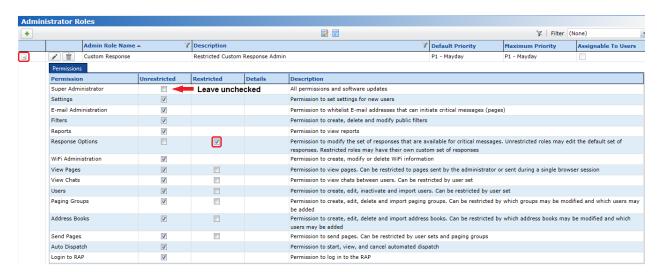


Zipit RAP™ (Remote Administration Portal) User Guide



Messages Main Function

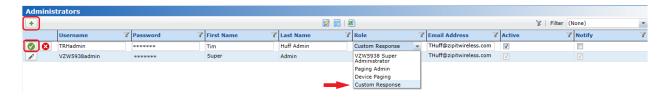
3. Click the Display button 🖿 to display the list of permissions you can set for this role.



- 4. Place a check ✓ in the check box in the "Restricted" column for Response Options. Choose any other permissions needed for the administrator assigned this role. Do not select the "Super Administrator" check box, because it will override the "Restricted" Response Options selection. Click on the Undisplay button ☐ to close this Permissions screen.
- 5. To create the administrator account that has this custom response role, select the Administration main function icon at the top of your screen, and scroll down to the Administrators task.



6. Click on the Add button in the top left hand corner of the screen, and enter a description for the administrator account. Select the new custom response role you just created from the "Roles" drop-down menu . Click the Save Changes button to save your new account. You will have to login under this administration account to have this role assignment take effect and to set your new custom response options restrictions.

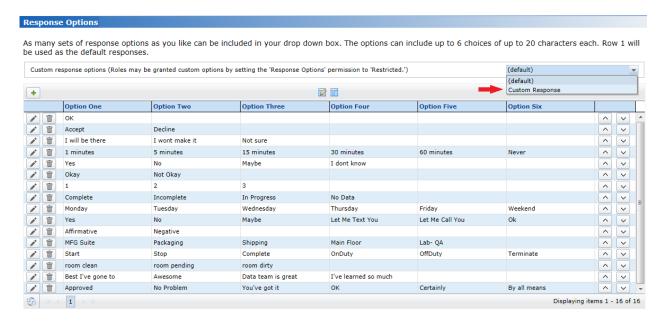


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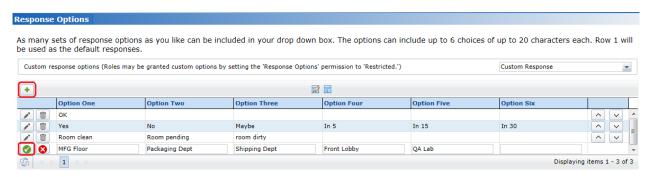


Messages Main Function

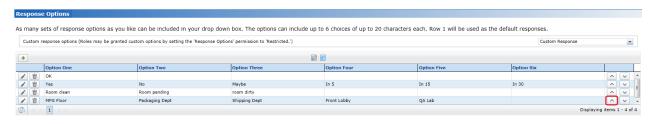
7. Once you have logged in, go back to the Response Options task under the Messages main function icon. Select the new role you just created (from the drop-down menu), and create your new set of restricted response options.



8. Click the Save Changes button ot to save your options.



You can also use the Up and Down buttons to rearrange the order of the response option sets as they will be displayed on the new message screen. Use the Edit button to make changes to any existing set of response options. Click the Delete button to remove any sets of response options you do not need.

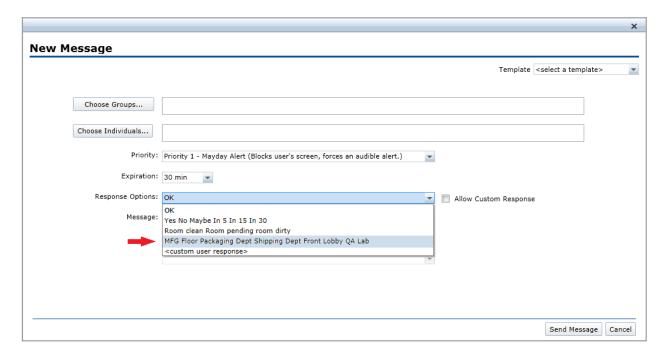


Zipit RAP™ (Remote Administration Portal) User Guide



Messages Main Function

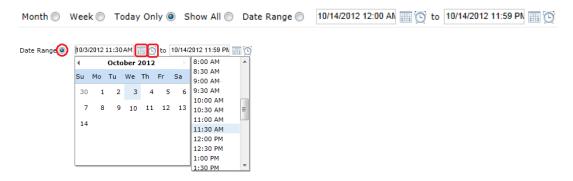
When you create a new critical message, your revised sets of responses will be available in the Response Options drop-down menu for you to include in the page alert as shown below:



Click on the "Restore Defaults" button Restore Defaults on the Response Options task screen to return to the initial set of responses set by Zipit Wireless.

Chat/ZText History

This read-only screen displays the complete text message history – including messages sent between Zipit users (Chats), and also true SMS text messages sent to a cell phone user, including personal contacts (ZText). The default view shows all alerts sent "Today Only • ". The radio buttons at the top of the screen allow you to change the display period to show messages from the past "Month • ", "Week • ", "Today Only • ", "Show All • ", or messages from within a specific "Date Range • ".



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🟋 Clear Filter

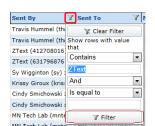


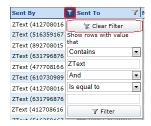
Messages Main Function

Filter" button

The grid can also be filtered based off of column content to show messages sent by a particular Zipit user or SMS user, sent to a specific individual, containing specific message content, and by time sent.

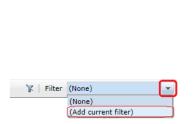
Once you are finished with the filtered view, click on the Filter icon you used and select the "Clear"

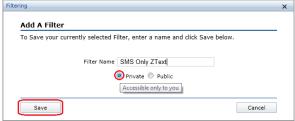




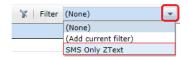
to clear the filter.

If you need to filter by multiple items (columns), go ahead and create your filters, then save this new view as a master filter. You can make this master filter Private (accessible only to you) or Public (accessible to everyone).



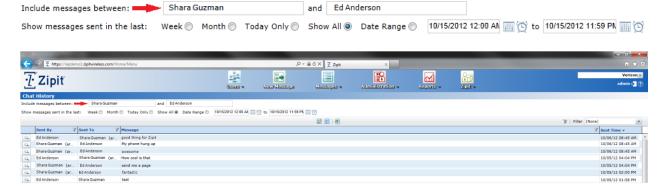


Once you are finished with the filter, you can either clear it 🖹 or delete it 🔳





You can also filter to show messages between two recipients, or populate just the first entry field to view messages "Sent By" or "Sent To" this user.

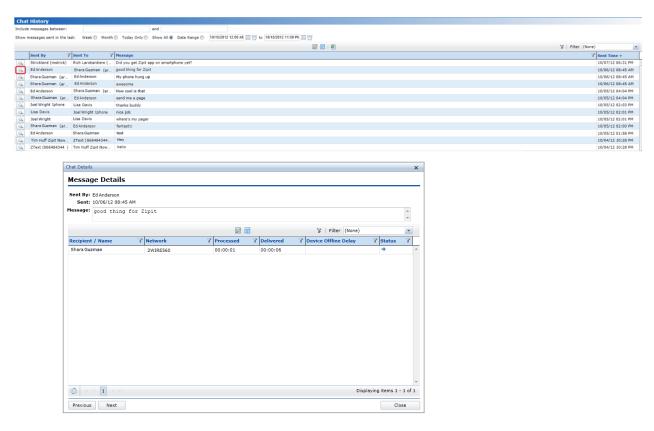


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Messages Main Function

To view more details on a particular text message, click on the Details button to the left of the message you wish to view more information on.



To learn more about other options available for this display, see **Working with Grids** on page 13.

Auto Dispatch

Auto Dispatch allows you to choose a workflow profile that provides automatic follow up messages and responses to an individual who has accepted a task that needs completion. It can also escalate a page alert if the initial recipients do not respond in the time frame required. This escalation is setup on the Paging Groups tab (see page 30) and can support up to four levels of escalation. Contact Zipit Wireless Support to have this feature enabled. See New Messages Main Function on page 40 and Email on page 78 for additional setup and usage details.

Below are two workflow profile examples created for our customers. Follow these steps to view more details on each workflow profile message:

- Step 1: Select the message you wish to view more details of.
- Step 2: Click the message details Display button

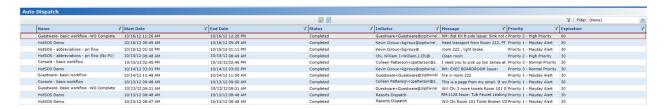
 to view the individual critical messages (page alerts) and the recipient responses.

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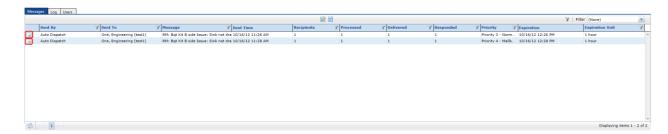


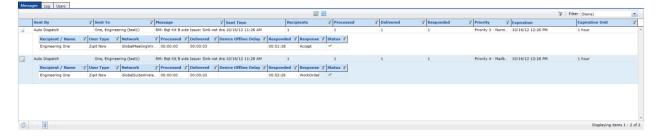
Messages Main Function

"Guestware - Basic Workflow - WO Complete" Example:

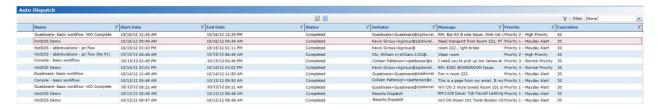


Messages Tab

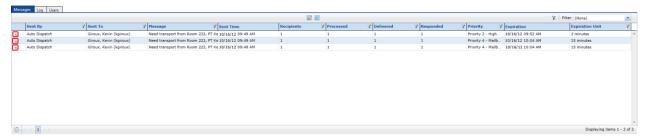




"HotSOS Demo" Example:



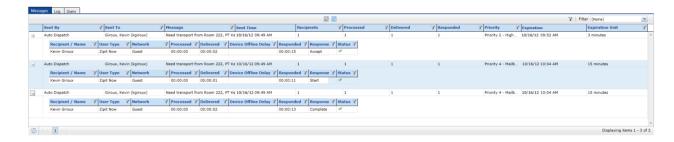
Messages Tab



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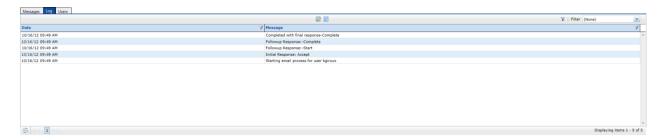


Messages Main Function



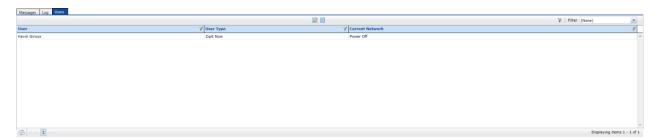
Logs Tab

The Logs tab provides the time, date, and message status of each separate page of the Auto Dispatch critical message (Starting, Initial Response, Follow-up Response, and Completed).



Users Tab

The Users tab provides the individual recipients that the message was prepared for, as well as, the User Type (Zipit Now or Smartphone) and Current Network status (cellular, Wi-Fi, Powered Off, or Offline).



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Administration Main Function



Tasks Items

- Administrators
- Roles
- Wi-Fi (Access Points)
- Settings
- Software Update
- Error Log
- E-Mail

Administrators

There is one Super Administrator account setup within the RAP. You can share this account with multiple RAP users, or you can create additional administrative accounts based on the level of administration or access that each user needs to have. These levels of administration are referred to as Roles. We will discuss Roles in the upcoming section.

To create additional administrator accounts:

- 1. Click on the Add button in the top left hand corner of the screen, and enter the Username, Password, First name, Last Name and Email Address for the new administrator account.
- 2. Choose from the drop-down menu the Role for this administrator, and check the "Notify" check box if this administrator should receive emails from Zipit Wireless concerning future software releases for the RAP.
- 3. Click the Save Changes button ot to save your new administrator account.



Note: The RAP will not allow you to use the same username for two administrator accounts or use a username that is currently assigned to a user account. This includes deactivated user and administrator accounts.

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Administration Main Function

To learn more about administrative accounts and responsibilities, see <u>Typical Administrator</u> <u>Responsibilities</u> and <u>Preparation for Initial Deployment</u> on pages 86 and 88 for more details.

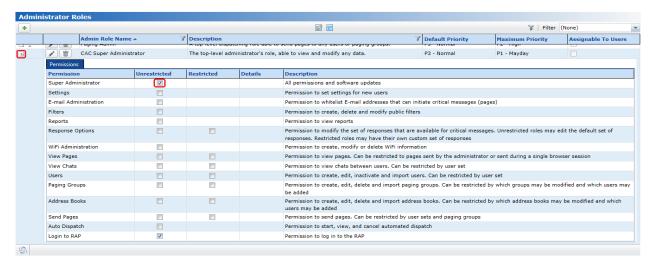
Roles

Roles provide levels of administration that can be assigned to each administrator account. These roles are based off of permissions or rights, granted to each user. By selecting these permissions, you essentially define what amount of access and authority each user has within the RAP (ex: Dispatchers, PBX Operators, Receptionists, etc...). To create roles:

- 1. Click on the Add button in the top left hand corner of the screen, and enter the Admin Role Name and Description for the new role.
- 2. Choose from the drop-down menu options the Defaulted Priority level and Maximum Priority level, then check the Assignable To Users check box to allow this role to be assigned to Zipit Confirm mobile application users.
- 3. Click the Save Changes button 🚺 to save your new administration role.



Once you have saved your role, you can assign the permissions. Click the Display button to view the Permissions tab. There are fifteen permissions you can choose from including the Super Administrator (checked below) which grants full authority to access any record and make any changes within the RAP.



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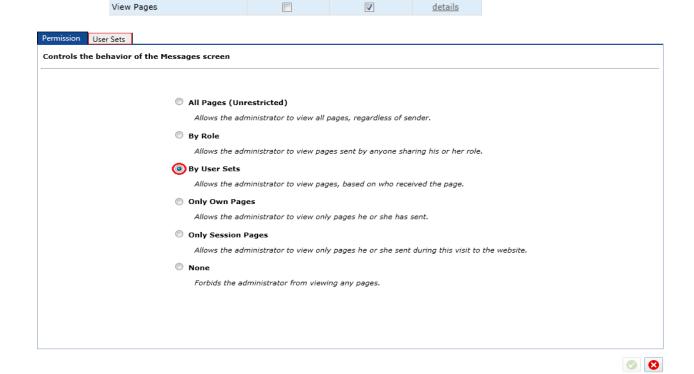
Administration Main Function

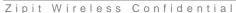
Each permission has an Unrestricted check box $\overline{\mathbb{V}}$, and some have a Restricted check box $\overline{\mathbb{V}}$ that allows you to further restrict the level of authority to access a record or view message history. In most cases, a details link will appear next to the Restricted check box $\overline{\mathbb{V}}$, allowing you to choose the type of restriction you wish to assign.



Below are examples of the restricted permissions and detail screens.

View Pages Restriction:

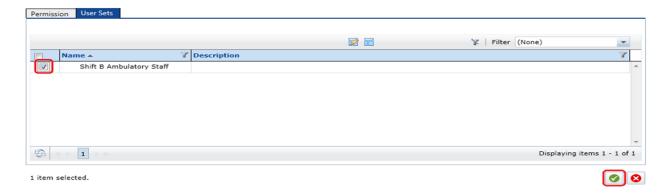




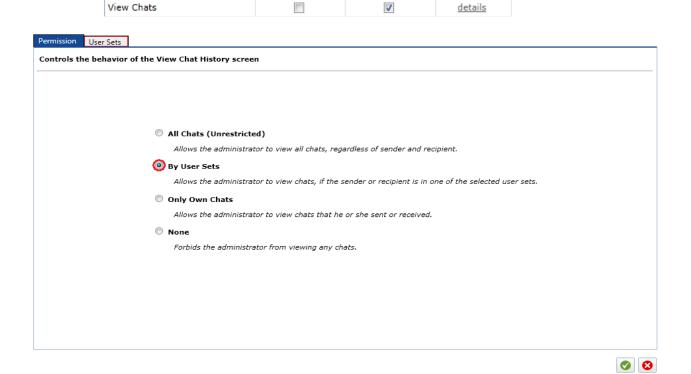


Administration Main Function

If " By User Sets" is chosen, then you can select the Users Sets tab and choose which user sets this role can view pages for. Click the Save Changes button to save your user set assignments and restrictions. To learn more about user sets, see User Sets on page 38 for more details.



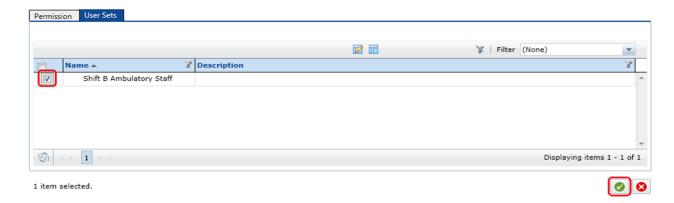
View Chats Restriction:



If " By User Sets" is chosen, then you can select the Users Sets tab and choose which user sets this role can view chats for. Click the Save Changes button to save your user set assignments and restrictions. To learn more about user sets, see <u>User Sets</u> on page 38 for more details.



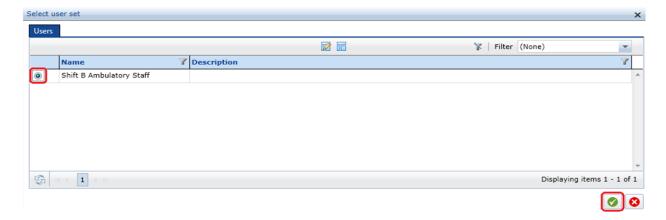
Administration Main Function



Users Restriction:



This restriction automatically goes to the Users tab where you can choose which user set view and edit the user account records of its members. Click the Save Changes button to save your user set assignments. To learn more about user sets, see <u>User Sets</u> on page 38 for more details.



Paging Groups Restriction:

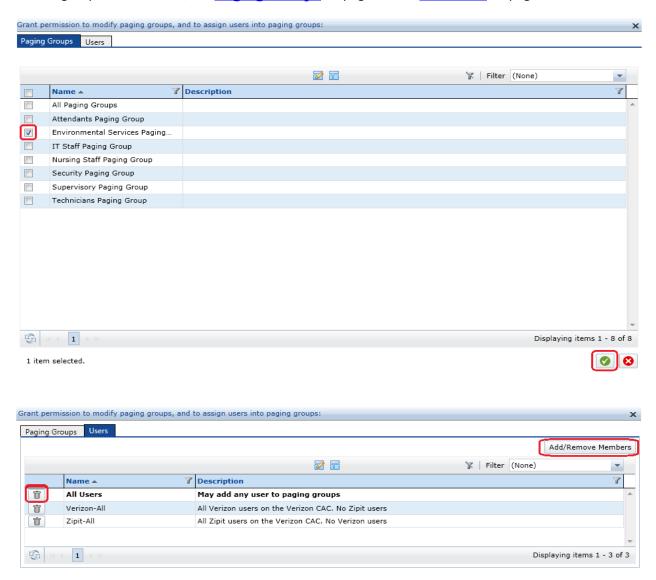


This restriction automatically goes to the Paging Groups tab where you can choose which paging groups this role is authorized to view and edit, and which users you can assign into these paging groups (Users tab). Select the "Add/Remove Members" button Add/Remove Members to display all paging groups. Place a check in the check box In next to the groups you wish to assign to this restriction. Click the Save Changes button to save your paging group assignments. Select the Users tab to choose group of users (user sets) you will be able to assign into the paging groups. Follow the above directions to add and save user sets to the Users tab. If you need to remove a paging group or user set from either tab,



Administration Main Function

click the Delete button to the left of the paging group or user set. To learn more about paging groups and user sets, see Paging Groups on page 30 and User Sets on page 38 for more details.



Address Books Restriction:

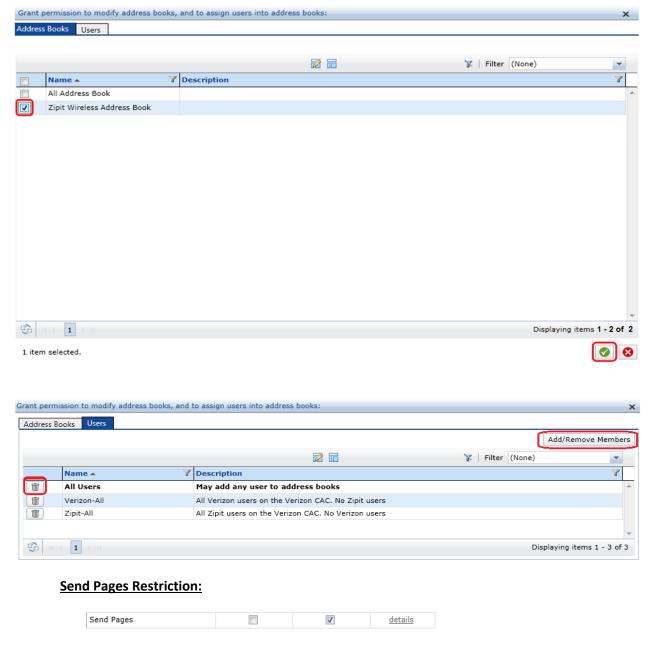


This restriction automatically goes to the Address Books tab where you can choose which address books this role is authorized to view and edit, and which users you can assign into these address books (Users tab). Select the "Add/Remove Members" button Add/Remove Members to display all address books. Place a check in the check box next to the address books you wish to assign to this restriction. Click the Save Changes button save your address book assignments. Select the Users tab to choose group of



Administration Main Function

users (user sets) you will be able to assign into the address books. Follow the above directions to add and save user sets to the Users tab. If you need to remove an address book or user set from either tab, click the Delete button to the left of the address book or user set. To learn more about address books and user sets, see Address Books on page 35 and User Sets on page 38 for more details.

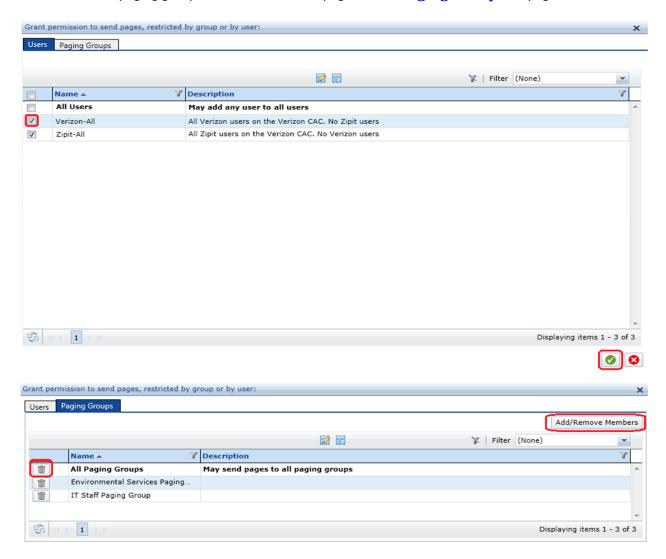


This restriction automatically goes to the Users tab where you can choose which users (based on user sets) this role is authorized to send pages to. You can do the same with paging groups on the Paging Groups tab. and a Paging. Select the "Add/Remove Members" button Add/Remove Members to display all



Administration Main Function

user sets. Place a check in the check box next to the user sets you wish to assign to this restriction. Click the Save Changes button to save your user set assignments. Select the Paging Groups tab to choose paging groups you will be able to send pages to. Follow the above directions to add and save paging groups to the Paging Groups tab. If you need to remove a user set or paging group from either tab, click the Delete button to the left of the user set or paging group. To learn more about user sets and paging groups, see <u>User Sets</u> on page 38 and <u>Paging Groups</u> on page 30 for more details.



To learn more about administrative roles, see **Defining Administrative Accounts and Roles** on page 88 for more details.

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Administration Main Function

Wi-Fi (Access Points)

Configuring and maintaining Wi-Fi access points is a critical task, because these govern how Zipit Now users will connect and communicate within your organization's operating area or campus. This task displays all access points that you define that will automatically be pushed down to all Zipit Now users. This push notification is not available for Zipit Confirm users or SMS users.

You can perform a bulk import downward of Wi-Fi access points for quicker setup or you can define the Wi-Fi access points individually through the RAP. To bulk import your records, see Importing Records into Grids on page 19 for more details.

Below is an explanation of each available field:

8	Name/SSID – Defaulted network name or Service Set Identifier used to identify this network.
8	Network Key – A security feature such as a password to prevent unauthorized access to your Wi-Fi network.
0	Authent : Encrypt – Provides a drop-down menu for you to select the authentication and encryption type for your Wi-Fi network.
8	EAP Type – Provides a drop-down menu for you to select the Extensible Authentication Protocol type if applicable.
0	CCKM – Check this box to denote compliance with Cisco Centralized Key Management (Fast Roaming).
8	Description – A more elaborate explanation of this network (location, type, etc.).
8	Enabled – Check this box to allow the access point to be detected and used.
8	Hidden – Check this box to denote this access point to be hidden.

Certificate – Allows you to manage Wi-Fi Certificates. Click Add to select a file to upload and

EAP Identity – Allows you to use a generic/common username and password for multiple users

To assign a Wi-Fi access point within the RAP:

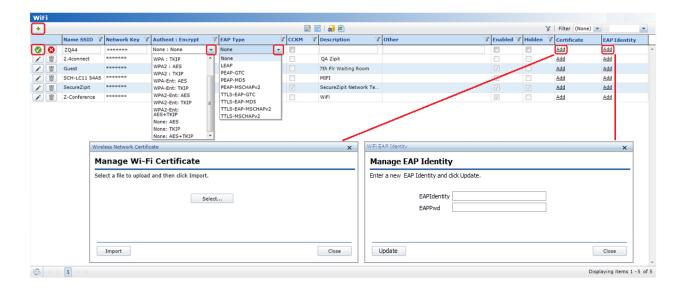
Import.

- 1. Click on the Add button in the top left hand corner of the screen, and enter the required fields to successfully connect to your network.
- 2. Choose from the drop-down menu and select the check boxes when necessary.
- 3. Click the Save Changes button to save your new Wi-Fi access point.

connecting to this Wi-Fi network (for future use).



Administration Main Function

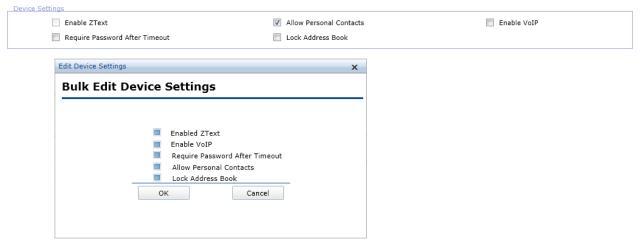


Remember that you can also manually add Wi-Fi access points through the Tools option on the Zipit Now device. This will allow your Zipit Now users to connect to their own personal Wi-Fi networks if they live in an area with poor cellular coverage. This Wi-Fi network information is not stored within the RAP, so no one else will have access to their private settings. For details on setting up these connections, see the Zipit Now User Guide.

Settings

Settings govern what device default settings will be available in your organization, as well as, control other feature settings such as Call2Page, Message Retention time, and SIP (VoIP) configuration.

Once these device default settings have been assigned to all users, they can be changed for individual users or for groups of users at any time through the User Details screen (below) or with the Bulk Edit feature () as shown on the next page.





Administration Main Function

Company Settings:



Company Settings consists of the following fields:

- City/Time Zone Drop-down menu of time zone selections based off of city/state locations throughout the United States.
- □ Call2Page Provides the DID Number(s) assigned to your RAP, and allows you to edit both the "Welcome Message" and "Page Prompt" scripts. Once you are finished with your changes, be sure to click on the Save Changes button . For a better explanation of Call2Page, see the below feature overview.

Call2Page Overview

This feature is similar to traditional paging in that you can use a LAN line or mobile phone to call in a numeric page to any Zipit user or SMS user. Zipit Support will issue you a local access or long distance number (DID Number) that can be dialed to connect to your RAP. Once connected, the caller will be greeted with a welcome message requesting them to input the pin number for the individual or group they wish to reach. This pin number is assigned to a user or paging group via the Dialup PIN field on their respective detail screens. This dialup pin can be any unique set of numbers up to 10 digits in length, including your current pager numbers used by your end users.



Once they type in the pin number and press the # key, the caller will be prompted to input their numeric page (emergency code or call back number). The page will be sent as a P3 page alert, and allows your Zipit users to respond with an approved acknowledgement if required. The P3 page alert will contain the numeric page, along with the caller's phone number and caller ID if available.

Call2Page can also be used to interface with your existing PBX system, allowing your PBX system to handle the internal dialing. In order for Call2Page to be use in this manner, you will be required to purchase a Hark ISI converter box to convert your TAP/Serial interface into a WCTP interface.



Administration Main Function

Note: For an additional charge, a toll free number can be issued or multiple local access numbers can be assigned.

Device Settings:

Device Settings

Enable Off Call Mode:

Message Retention Days:

Lock Screen Message:

Vour Device Is Locked..., Enter Your Password.

Device Settings consists of the following fields:

- Enable Off Call Mode – If box is checked, allows for Zipit Now and Zipit Confirm users the ability to place their devices into an Off Call mode preventing pages from being sent to their device. This would be reflected in the Network Status column of the Message History screen, just like a Power Off or Offline state (for future use).
- Message Retention Days The number of days a message will remain on a device. If left blank, the Message Inbox will keep all messages until it reaches its capacity of 200 pages/text messages. The oldest, lowest priority messages will be deleted first along with the old text messages. Remember that if you wipe a Zipit Now device or logout of the Zipit Confirm mobile application, all unread messages will automatically be removed.
- Lock Screen Message – Type in message to be displayed on screen when a device is in a locked state (leave empty for default message from Zipit).

(The Information icon invokes a pop-up comment box to appear, providing more details on this particular setting.)

Device Defaults:



Device Defaults consists of the following fields:

Require Password After Timeout – If this box is checked, it requires the Zipit Now user to enter their password to reactivate/unlock their device when it becomes locked due to it being idle for a period of time.



Administration Main Function

- Allow Personal Contacts If this box is checked, device users are allowed to add personal contacts to their Contacts List, other than Enterprise contacts provided by their administrator.
- Lock Address Book If this box is checked, it prevents the Zipit user from adding Enterprise contacts to their Contacts List.
- **Enable VolP** Grants Zipit Now users the ability to carry on voice communications over their VolP Wi-Fi Networks and PBX systems. Requires the purchase of a VolP license per user, and is not available for Zipit Confirm mobile application or SMS user type accounts.

The settings checked on this page will become the default values for all new Zipit users created on the Users screen or imported into the RAP. *Enable ZText* is not available as a default setting on this screen. You will need to enable this feature either on the User Details screen, or using the Bulk Edit feature as described above. This feature assigns a 10 digit phone number to a user account, allowing them to send SMS text messages to any cellular phone.

Note: Enabling ZText on a user account, may take up to 24-48 hours for ZText to be fully enabled.

SIP Configuration:

SIP Config

```
[default]

SERVERI_REGISTRAR_REALM=

SERVERI_REGISTRAR_ADDR=pbx.zipitwireless.corp

SERVERI_PROXY REALM=

SERVERI_PROXY ADDR=pbx.zipitwireless.corp

SIDN_SERVERI_NAME=

SIDN_SERVERI_NAME=

SIP_FUNCTION_SIDN=0

SIP_FUNCTION_SIDN=0

SERVERZ_REGISTRAR_REALM=voip-b.evolveip.net

SERVERZ_REGISTRAR_ADDR=voip-b.evolveip.net

SERVERZ_PROXY REALM=voip-b.evolveip.net

SERVERZ_PROXY ADDR=voip-b.evolveip.net

SERVE
```

Zipit Support will complete the SIP Configuration portion of this screen, based on the information you provide on the Zipit VoIP feasibility questionnaire. This setup allows you to user your Zipit Now devices as VoIP enabled devices for in-house voice communication.

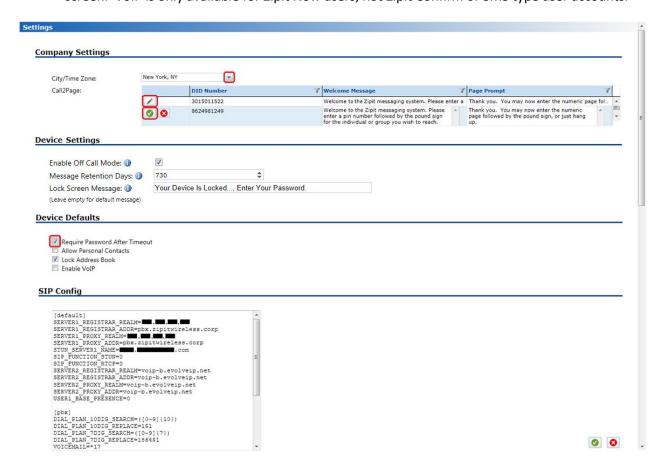
_ Device Settings				
☐ Enable ZText	Allow Personal Contacts	☑ Enable VoIP		
Require Password After Timeout	Lock Address Book			

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Administration Main Function

In order to enable VoIP for your users, you must purchase a VoIP license for each user requiring VoIP. Once processed, you can check the enable VoIP check box on the Zipit Now user's user account detail screen. VoIP is only available for Zipit Now users, not Zipit Confirm or SMS type user accounts.



Once you have made all the necessary edits to this screen, click the Save Changes button to save your changes.

Software Updates

The Software Update task indicates whether a software update is available for your Zipit Now users. These updates allow your Zipit Now users to take full advantage of the latest software and feature enhancements available for their devices.

Software Update Tab

If there's no update available, the below pop-up screen will appear. Click the "OK" button close this pop-up screen.

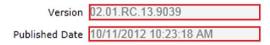
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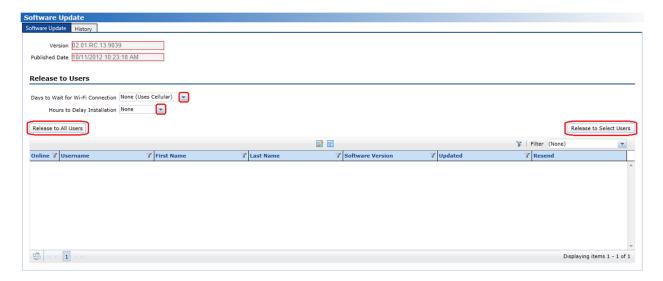


Administration Main Function



If an update is available, its specifications (Version and Publish Date) are listed in the top left hand corner of the screen.





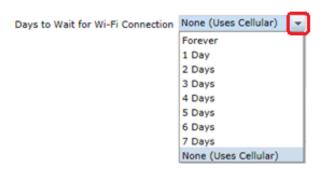
To release an update to your Zipit Now users, following these instructions:

1. Select the number of Days to Wait for Wi-Fi Connection from the drop-down menu . This field specifies the number of days a device will wait for a Wi-Fi connection before it automatically downloads the new software release over a cellular connection.

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Administration Main Function



2. Select the number of Hours to Delay Installation from the drop-down menu . This field specifies the number of hours a user is allowed to delay the installation of a newly downloaded release. If set to 'None', the installation will happen immediately after the download is complete.



3. Choose whether to "Release to All Users" Release to All Users or "Release to Select Users"

Release to Select Users"

Click the "OK" button OK to push update to all users.

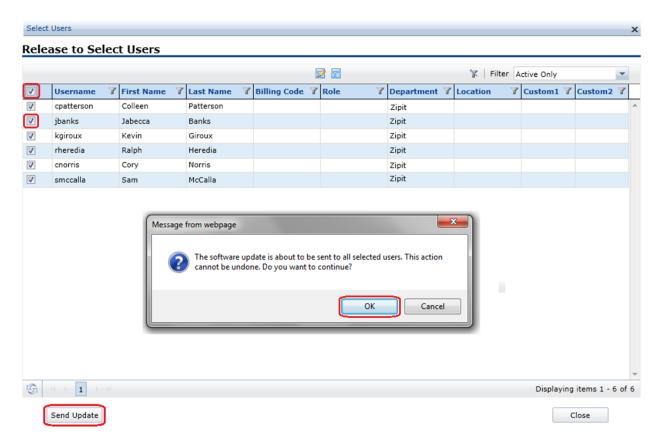


If "Release to Select Users" is chosen, then the following screen will appear:

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Administration Main Function

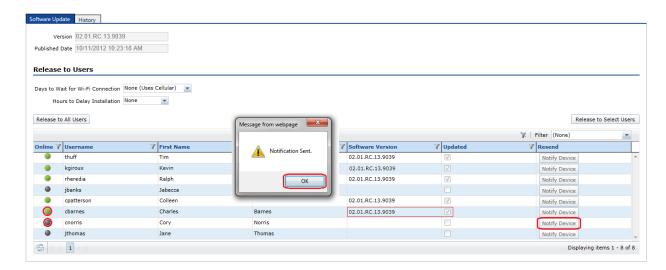


Place a check by the user you wish to update, then click on the "Send Update" button

Send Update

The same pop-up window as above will appear; to continue, click the "OK" button

OK



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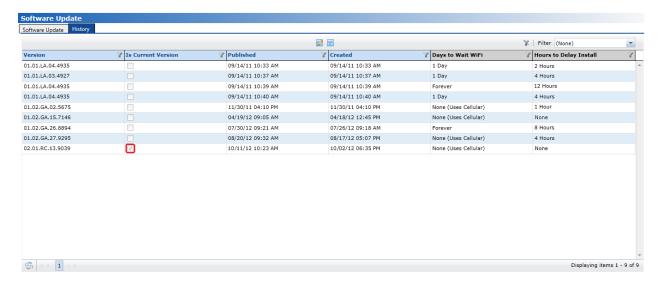


Administration Main Function

4. Your screen now displays the software version of each user's device, as well as, their Online / Offline status. As soon as a device updates to the currently released software version, the new version will be displayed and a check will be placed in the Updated check box . You can send a notification to the user's device to force it to update now by clicking the "Notify Device" button Notify Device . A new pop-up window will appear displaying "Notification Sent". Click the "OK" button ok acknowledge this message.

History Tab

This tab provides a history of all software release version updates, including when they were published, created, and the method used for installation (Wi-Fi vs. cellular, and hours to delay installation). It also shows which software release version is the current version by placing a check in the check box \square next the current release.



Error Log

The Error Log provides feedback on any page alerts that were initiated via E-mail Gateway (Email2Page), Dial-Up Paging (Call2Page), and WCTP interfacing (3rd Party Console integration), but was not successful in being delivered to the end users. This log provides not only the Time and Source of the message, but the reason the message could not be delivered.

In the examples below, most of the E-mail Gateway errors were due to the sender not being authorized to initiate pages, or invalid recipients. To be authorized to initiate pages your email domain or individual email address must be white listed on the Email task screen (see page 78 for details). "Invalid recipients" means that the email address used for the end user(s) was incorrect, or not recognized by the RAP. The standard email address for all device users is, username-CAC@zipit-now.com (if you are taking part in a demo trial, then the domain would be demo.zipit-now.com).

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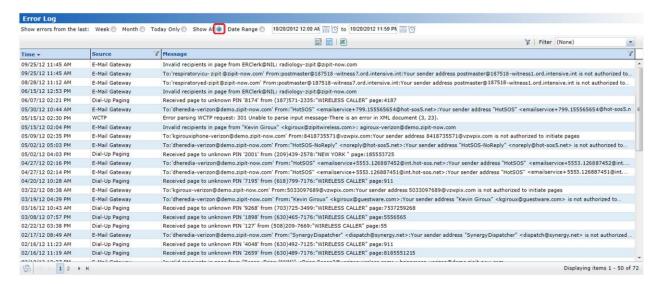


Administration Main Function

The Dial-Up Paging (Call2Page) errors below indicate that the dial-up pin used to deliver the page to the end user or paging group was not recognized by the RAP. To remedy this, go to the user's detail screen or paging group main screen, and verify that the Dialup PIN field has the correct pin listed.

The final error below deals with WCTP integration (error parsing WCTP request), and would require you to contact Zipit Support (support@zipitwireless.com) to resolve the problem.

For more details on Call2Page and Email2Page, see <u>Settings</u> on page 69 and <u>Email</u> below. To learn more on WCTP integration, contact Zipit Support (<u>support@zipitwireless.com</u>).



Email

The Email2Page feature allows specified email senders to initiate pages to Zipit users or paging groups by sending SMTP email to a specific email address.

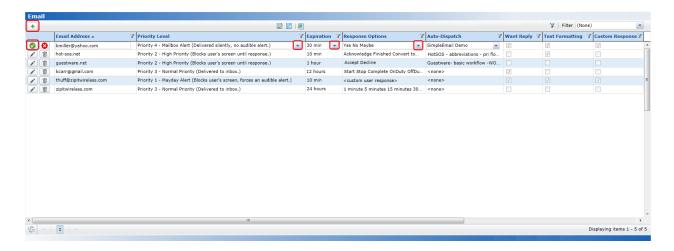
In order to allow email addresses and/or domains to send pages to your Zipit users or paging groups, these addresses must be white listed (approved) by the RAP Super Administrator. This prevents any unauthorized messages from reaching your end users and prevents spamming. Below are several examples of email addresses and domains that have been white listed to send pages.

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Administration Main Function



Email2Page consists of the following fields:

- Email Address Enter a specific email address such as thuff@zipitwireless.com or you can simply enter the domain name such as zipitwireless.com. By entering the domain name you are authorizing all individuals with this domain name to send pages to your end users. Note that if you add a specific email address to this screen, its default settings will override the default settings set for the domain name address only. Below are the default settings fields.
- Priority Level Just like with regular page alerts generated by the RAP, you can select a defaulted priority (P1-P4) for all your email2page page alerts.
- Expiration You can also choose a defaulted time duration for which a page alert can be delivered and responded to. The page expiration time ranges from 10 minutes to 24 hours.
- Response Options Select from a list of pre-defined response option sets a set of responses that can be used by your end users to respond back to a email2page page alert. These options are defined by your RAP administrator. If you choose the option "<custom user response>", then your email2page recipients can send back a custom free text response. Once you save this new record, the RAP will place a check in the 'Custom Response' check box.
- Auto Dispatch This option is reserved for customers using SMTP to interface with their existing workflow applications (examples: HotSOS, Guestware, Starguest, Teletrackers). To use this feature, you must contact Zipit Support and request a workflow profile model to be created for your RAP. Once created, you can select this workflow profile model from the drop down menu
 - Note that if you select a workflow profile model for an email address record, the RAP will ignore all defaulted settings set for that record. The workflow profile model itself contains all settings for how this email2page will be delivered and responded to (see <u>Auto Dispatch</u> on pages 57 for more details).
- Want Reply Place a check in this box if you wish to receive a response back via email. Once a user responds to the email2page, the RAP will issue an email response back to the sender showing what the end user's response was. Do not check this box if the email address or domain name is used for a SMTP interface integration, and the sending application does not support postbacks.

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Administration Main Function

- **Text Formatting** This check box is reserved for users who have issues with html formatting of their email messages. By checking this box, the system will remove all html formatting from the email2page before delivering the page alert.
- Custom Response Place a check in this box if you want to allow your end users to respond with either a pre-defined response option set (as defaulted above) or use a custom free text response.

Email Address Rule Requirements for Zipit Users:

To initiate a page to a Zipit User, the email format must be as follows:

{username-CAC}@zipit-now.com or {username-CAC}@demo.zipit-now.com for demo trial users.

For example, if your CAC is "ZTEST" and your username is "zipituser" the email address would be

zipituser-ZTEST@zipit-now.com .

To initiate a page to a Zipit RAP paging group, the email format must be as follows:

{gp.paginggroupname-CAC}@zipit-now.com or {gp.paginggroupname-CAC}@demo.zipit-now.com for demo trial paging groups.

If the name of paging group is made up of more than one word (ex: IT Support), then use a '.' between "IT" and "Support" when referring to this email address (ex: gp.IT.Support-ZTEST@zipit-now.com).

Email Limitations

First, all emails sent from an approved email account will be converted into a text-only version removing any rich formatting, the subject line, attachments, and any non-text objects in the body of the message.

Secondly, all email page alerts are restricted to 1200 characters. If this amount is exceeded, the email will be truncated and a <truncated> tag will be added at the end of the message.

Finally, when sending e-mail page alerts to SMS type users, the incoming email will be broken up into no more than 4 SMS messages of 160 characters each, before being sent to the SMS device.



Reports Main Function

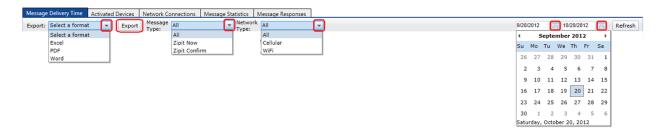


Task Items

- Message Delivery Time
- Activated Devices
- Metwork Connections
- Message Statistics
- Message Responses

These reports will enable you to track user and messaging activity. To show information within a specific date range, choose one of the date fields and click on the Open Calendar button . Some reports even allow you to select a time range (Network Connections and Message Responses). Once you have the date selected, click the "Refresh" button Refresh. You can sort your messages based off of Message Type (All, Zipit Now, Zipit Confirm) and Network Type (All, Cellular, WiFi).

You can export any one of these reports for further manipulation and data analysis through an external application. For each, choose a format - Excel, PDF, or Word format. Press the "Export" button to export the file.

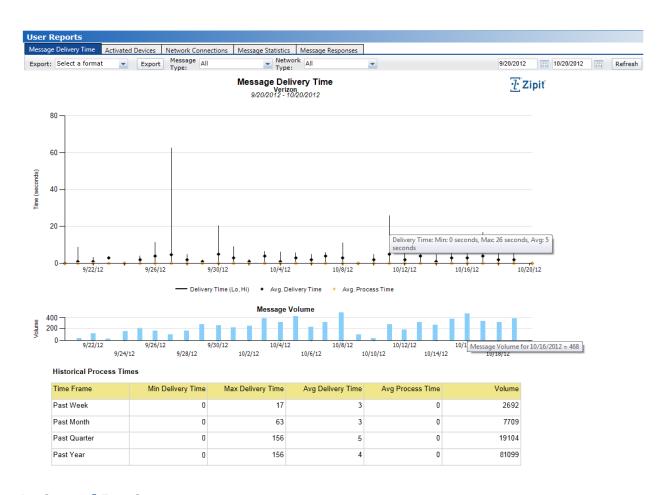


Message Delivery Time

Shows the minimum delivery time, maximum delivery time, average delivery times *, and average processing time * for all page alerts, as well as the volume | of messages processed on a particular date. Just point your cursor to one of the vertical columns on the chart, and the information will be displayed on the screen. At the bottom of the report is a table showing the same information for the past week, month, quarter and year.

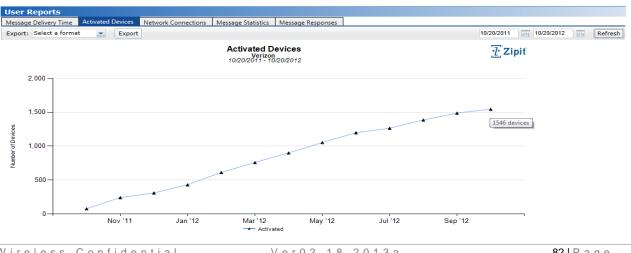


Reports Main Function



Activated Devices

Shows the number of ___ activated devices over a selected date range. Just point your cursor to one of the activated icons on the chart, and the information will be displayed on the screen.



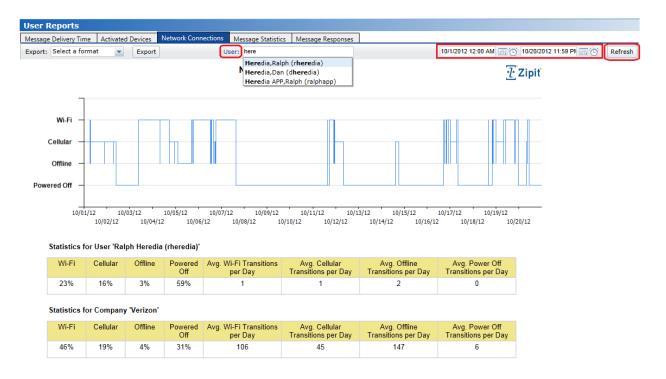
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Reports Main Function

Network Connections

Provides a linear graph of the network status (Wi-Fi, Cellular, Offline, or Powered Off) of any user over a selected date and time range. Select the intended user, then choose the date/time range and click on the "Refresh" button Refresh to update your screen.



The second half of the report shows the statistics for both the user and company. The information displayed is as follows:

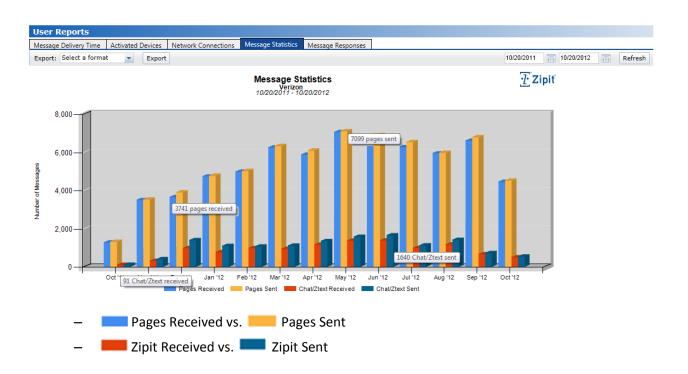
- > The percentage (%) of time spent on Wi-Fi / Cellular / Offline / Powered Off
- The average number of transitions per day for Wi-Fi / Cellular / Offline / Powered Off

Message Statistics

Shows the number of messages sent and received over a selected date range. Just point your cursor to one of the vertical columns on the chart, and the information will be displayed on the screen.

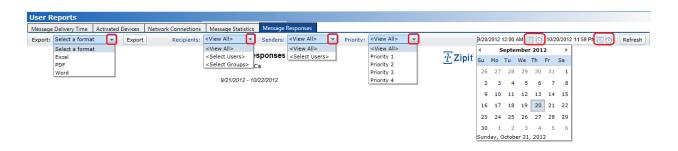


Reports Main Function



Message Responses

Provides a tabular view of the total number of pages sent, pages received, pages not responded to, the minimum delivery time, the maximum delivery time, and the average delivery time for each Zipit user recipient. Choose which Recipients (View All, Select Users, Select Users), Senders (View All, Select Users), and Priority (P1-P4) to you to view over a selected date and time range. Click on the "Refresh" button Refresh to update your screen.



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Reports Main Function



If you wish to see more detailed information per recipient, select the recipient's name. The following detail view will be displayed. It provides the date/time the individual page was Initiated, the Response Time, Sender and Priority Level of each message.

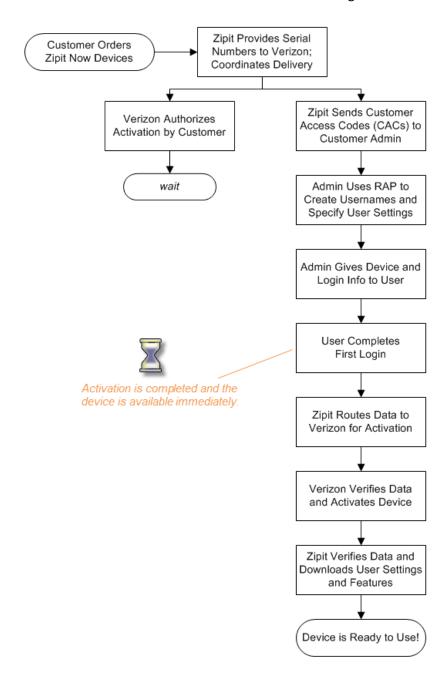




Typical Administrator Responsibilities

Allocating New Zipit Now Devices

When an organization purchases a set of Zipit Now devices, Zipit Wireless, Inc. coordinates the issue of devices and their service activation with Verizon. The figure below illustrates the activation process.





Typical Administrator Responsibilities

Distributing Replacement Devices

If a Zipit Now device is defective, or if the user misplaces or loses it, or simply leaves it at home, you can provide the user with an unassigned device. The user's data will be transferred to the replacement device and the previous device will be wiped automatically.

- 1. Provide the user with a new or wiped Zipit Now device.
- 2. The user logs in by entering the CAC (for a new device), their username, and password in the new device.
- 3. During verification, the user's account information is updated with the new device serial number.
- 4. The user's data is restored and the user can start using the new device. Restored data includes user settings, contact information, and all unread P1-P4 page alerts and ZChat messages.
- 5. Also during verification, the Zipit server initiates a "wipe" of the old device. This deletes all data, resets the device to factory defaults, and turns off the device. (If the device is already off, it will be wiped when it is turned on.) The user should turn in this device so that it can be returned or reassigned to another user.

Note: Before replacing a lost or misplaced device, lock the original and help the user attempt to locate it by using the Find Device function located on the User Details screen. The Find Device function is only available for the Zipit Now devices, not the Zipit Confirm mobile application smartphone users.

Managing Former Employees' Accounts

When an employee leaves the organization or is reassigned and no longer needs a Zipit Now device, reclaim and wipe the device so that it can be reassigned to another user. Then, on the User Details tab in the RAP, clear the Active check box $\overline{\mathbb{V}}$. This removes the user's account from the defaulted 'Active Only' display, but retains his or her historical data in the archives. The same can be done for a smartphone user who no longer needs to use the Zipit Confirm mobile application.

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Preparation for Initial Deployment

Prior to setting up users and deploying devices and applications, the following information should be provided to Zipit:

Provide Zipit with a message archival retention time. This time, which should be provided in days, determines when message content is removed from Zipit's servers. This setting can be changed at any time by informing Zipit Support (support@zipitwireless.com).

1. Provide Zipit with a time for automatic message deletion from devices and applications. This time, which should be provided in days, determines when messages are automatically removed from end users' device and applications. This setting can be changed at any time within the RAP through Administration/Settings (see <u>Settings</u> on page 69 for more details).

Defining Administrative Accounts and Roles

The RAP has always had the ability to setup roles that had a restricted set of permissions. Prior to RAP 3.0, Zipit support would create roles with restricted permissions and make those available to the super administrators to use. These roles were never restricted to sets of users – just specific functions. With RAP 3.0, roles can be created by the customer and many of the permissions can be restricted by sets of users and in some cases by paging groups or address books.

The original RAP permissions list is compared to the RAP 3.0 implementation below:

RAP 1.0 Permissions	
Create and Edit Administrators	
Create Public Filters	
Manage Device Defaults	
View Reports	
Create and Edit Wi-Fi Access Points	
Import Wi-Fi Access Points	
Create and Edit Email Settings	
Manage Response Options	
Manage Software Updates	
Create and Edit Users	
Import Users	
View User History	
View Chat History	
Send New Messages	
View Messages	
Create and Edit Paging Groups	
Import Paging Groups	
Create and Edit Address Books	

RAP 3.0 Permissions	Access
Create and Edit Administrators	Only available to super administrators
Create Public Filters	Affects all users
Manage Device Defaults	Affects all users
View Reports	Access to all users
Create and Edit Wi-Fi Access Points	Affects all users
Import Wi-Fi Access Points	Affects all users
Create and Edit Email Settings	Access to all users
Manage Response Options	Affects all users (* may be changed to all or private)
Manage Software Updates	Access to all users
Create and Edit Users	Can be restricted by User Sets
Import Users	Can be restricted by User Sets
View User History	Can be restricted by User Sets
View Chat History	Can be restricted by User Sets
Send New Messages	Can be restricted by User Sets and/or Paging Groups
View Messages	Can be restricted by User Sets and/or Paging Groups
Create and Edit Paging Groups	Can be restricted by Paging Groups and/or User Sets
Import Paging Groups	Can be restricted by Paging Groups and/or User Sets
Create and Edit Address Books	Can be restricted by Address Books and/or User Sets



Preparation for Initial Deployment

Super Administrator Role: Any administrator that has the role of Super Administrator has access to all permissions and users within the RAP. This role is created by Zipit as the default role and can be assigned to new administrators by anyone else that has the Super Administrator role.

Unrestricted Permissions: There are a number of permissions that, if granted, provide the role with access to a feature that affects all users within a site. The ability to disable these permissions allows a super administrator to create administrative roles that are more restricted and allows an organization to limit access to site wide features to a limited set of administrators. Managing Software Updates, Wi-Fi Access Point configurations, and Device Defaults are permissions that are typically given to only a few administrators. These permissions, if given, cannot be restricted to a set of users. Similarly, Creating Public Filters, Viewing Reports, and Managing Email Access cannot be restricted to a set of users.

Restricted Permissions: There are a number of permissions that, if granted, can provide access to all users or can be restricted to a subset of users – called User Sets – or in some cases to a set of Paging Groups or Address Books. These permissions include View Chats, Users, Paging Groups, Address Books, Send Pages, and Response Options. In addition, Viewing Pages can be restricted to only the pages sent by the admin with a specific role or only to the pages sent during the current browser session.

User Sets: A user set is just a simple collection of users. Only a super administrator can create users sets. There is no limit to the number of user sets that can be created and users can be included in multiple user sets. When creating a new role, individual permissions can be restricted by a single user set – not by multiple user sets. Once a user set is created, control of the user set can be given to a subordinate administrator so that they can create, import, and manage members of the user set. User sets can be created from the User main function icon/User Set task item.

Examples of the Most Common Roles:

- 1. <u>User Set Sub-Administrator</u>: This role allows an admin to completely manage a subset of users such as a department or a location. Admins with this role, could, for example, create new users, modify existing users, create address books for their users, and push address books to their users. Their collection of users is going to be limited by a user set that is created by the super administrator. This role will be able to create new address books from all users or they could be restricted to creating address books from a user set. They may be able to view chats to or from users in their user set. They may have access to global permissions so they can better manage their users. For example, they may be allowed to white list email addresses for paging. They may be allowed to setup Wi-Fi settings if they are responsible for a location or this may be restricted to only the super admin. They may be allowed to define the device defaults. They may or not have access to reports. If an organization has multiple departments managing their devices, the super administrator would create multiple roles with this same attributes but each with access to unique user sets. Example names could be Nurse-Admin, Maintenance-Admin, Food Services-Admin, etc.
- 2. <u>Dispatcher Unrestricted</u>: This role allows an admin to send pages to all paging groups and to all users. They would probably also be allowed to view all pages sent. This will likely be common for a call center/dispatch group if the site doesn't have any other restricted paging admins.

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Preparation for Initial Deployment

- 3. <u>Dispatcher Restricted</u>: This role allows an admin to send pages to selected paging groups and all users or selected User Sets. A call center/dispatch group would commonly have access to all users and to the set of paging groups that they create and manage. As other groups set up their own paging groups, the dispatch group wouldn't have to see all of those other groups. This role would most likely be configured to view only the pages that they've sent.
- 4. General Use Paging Restricted: Typically opened up to all employees, this role allows an admin to send pages to all users. The role can be setup to allow paging to a restricted set of users as well as to all paging groups or selected paging groups. This role would commonly be prevented from viewing all of the pages sent by the other users of this role. The most common setup for this role would be to allow the admin to view only the pages they send from their current browsing session. [Bozeman is an example of the kind of facility that would use this role. They allow all of their users to select an icon on their desktop which automatically logs them into the website and lets them send pages.] This role may also be restricted from sending P1 or P2 pages if the organization deems that only the dispatch center should have access to P1 and P2 pages.

Sample Hierarchy

Super Administrator Super Administrator

Rehab-Admin

Rehab-Dispatch

STEMI-Admin

STEMI-Dispatch Company Paging

Permissions
Create Public Filters
View Reports
Create and Edit Email Settings
Create and Edit Users –
restricted to the Rehab
organization
Import Users – restricted to the
Rehab organization
View User History – restricted
to the Rehab organization
View Chat History – restricted
to the Rehab organization
Create and Edit Address Books

Permissions
Manage Response Options
Send New Messages –
restricted to sending to Paging
Groups created by this Role
and to the Rehab organization
View Messages – restricted to
messages sent by this Role
Create and Edit Paging Groups
– restricted to users in the
Rehab organization
Import Paging Groups –
restricted to users on the
Rehab organization

Create Public Filters
View Reports
Create and Edit Email Settings
Create and Edit Users –
restricted to the Rehab
organization
Import Users – restricted to the
Cath Lab organization
View User History – restricted
to the Cath Lab organization
View Chat History – restricted
to the Cath Lab organization
Create and Edit Address Books

Manage Response Options
Send New Messages –
restricted to sending to Paging
Groups created by this Role
and to the Cath Lab org.
View Messages – restricted to
messages sent by this Role
Create and Edit Paging Groups
– restricted to users in the Cath
Lab organization
Import Paging Groups –
restricted to users on the Cath

Lab organization

Send New Messages –
restricted to sending to users
and select paging groups
View Messages – restricted to
messages sent by this

individual during this browser

session.

Steps to Create Restricted Administrators:

1. <u>Create a User Set:</u> Only a super administrator can create users sets. A new task item, User Sets, exists in the Users main function icon drop-down menu. Select the User Sets task, create a new



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Next, select the Details button next to the newly created user set to open the Details window. Select "Add/Remove Members" button and then select the users to be included in the user set. Filters may be used to reduce the list to pertinent users that belong in a user set. Columns such as Billing Code, Department, Location, Title, and the 2 Custom fields can be used for this purpose. You may select all of the users in the current filter by selecting the check box in the header row of the grid.

2. Create a Role: Only a super administrator can create roles. Go to the Administration main function icon drop-down menu and select the Roles task item. Select the Add button to create a new role and enter a name and a description. Also, you may determine the paging priority level that this administrator can use (if they are allowed to send pages) and the default paging priority that will be used for new messages. The priority level selection defines the highest level of priority allowed by this role – it can be set from Priority 1 down to None. The default paging priority determines which priority level is selected and displayed by default in a New Message screen. This can be set to any of the paging levels that this administrator is allowed to use. Once this step is completed, select the Save Changes button to save the new Role.

3. Create an Administrator and Assign a Role: Only a super administrator can create additional administrators. Go to the Administration main function drop-down menu and select the Administrators task item. Click the Add button to create a new administrator. Enter a username, password, first name, last name and an email address where they can be contacted. Select the role field and then choose the newly created role from the drop-down menu. Once this step is completed, select the Save Changes button to save the new administrator account. Multiple administrators can be created that share a single role. As soon as a administrator is created and saved, the administrator will be able to login and use the RAP.

Tips:

1. <u>Allow Sub-Admins to create and import their own users.</u> A super administrator can setup a user set, but not add any users to it. They can then create a role that has control of this user set and assign



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that to a sub-admin. The sub-admin can then create or import users and they will automatically be placed in their user set. (Once this happens, the super administrator can see that the new users have automatically been added to the user set.) This enables a super administrator to allow sub-admins to completely manage their own departments or roles.

2. Allow Paging Administrators to Send Pages AND Manage and Create Paging Groups. If a super administrator wants to hand over control of paging to a sub-admin, they should provide that administrator with permission to Send Pages and to manage Paging Groups. This way, if the sub-admin creates a new paging group, they are automatically given the ability to send pages to that new group that they created. On the other hand, if the sub-admin only has the ability to send pages to pre-defined user sets and paging groups, when new paging groups are created by any other administrator, the super administrator will have to manually update the paging sub-admin's list of authorized paging groups.